



J THOMAS & COMPANY PRIVATE LIMITED

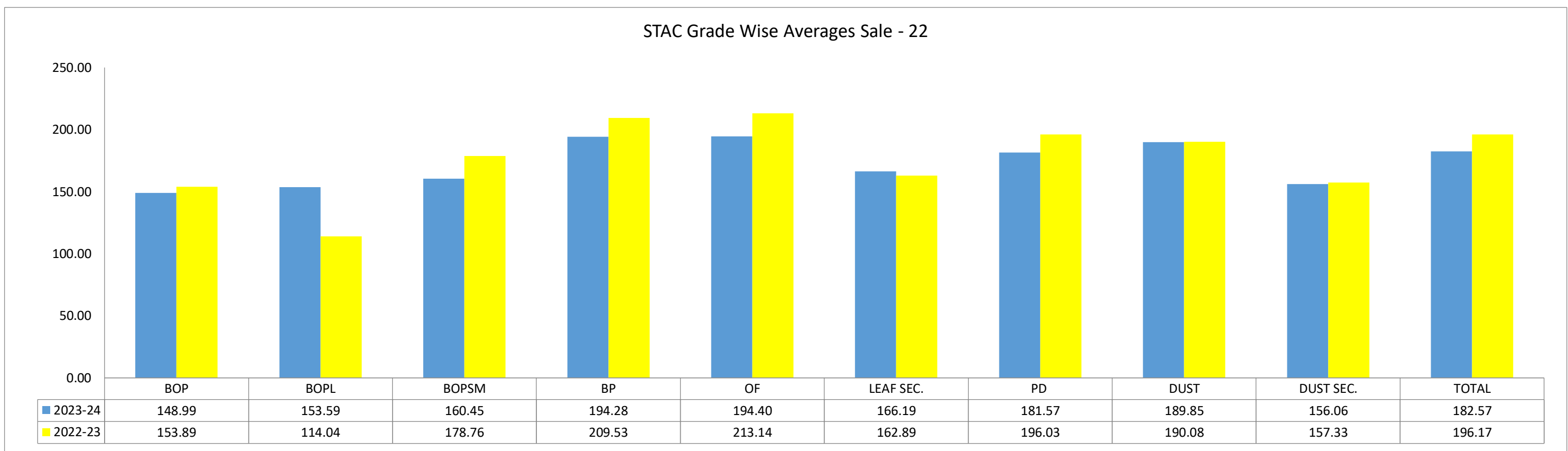
SILIGURI MARKET SYNOPSIS - Sale 22 (2023)

Market Report	
LEAF	DUST
<ul style="list-style-type: none"> * Market witnessed good demand. * Good and best sorts were firm to dearer. * Medium sorts were barely steady. * Plainer sorts were irregular following quality. 	<ul style="list-style-type: none"> * Market witnessed strong demand. * Good and best sorts were barely steady. * Medium and Plainer sorts were irregular following quality.

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> * Internal mainstay of the market. * Northern India active. * Western India operated. * TCPL operated * HUL operated. 	<ul style="list-style-type: none"> * Western India active on the liquoring sorts. * Internal active. * HUL selective * TCPL Silent

AUCTION AVERAGES									
	2023/24			2022/23			UPTO SALE 22		
	Sale 22	Sale 21	+/-	Sale 22	Sale 21	+/-	2023/24	2022/23	2021/22
LEAF	180.52	183.36	-2.84	192.64	181.40	11.24	183.05	197.28	209.93
DUST	174.71	177.83	-3.12	183.68	176.34	7.34	178.33	187.26	195.01
TOTAL	179.91	182.78	-2.87	191.58	180.78	10.80	182.57	196.17	208.23

STAC AUCTION AVERAGES									
SALE	15	16	17	18	19	20	21	22	
LEAF	2023/24	188.08	182.76	177.64	176.52	182.34	184.07	183.36	180.52
	2022/23	226.35	230.25	203.84	185.27	177.41	174.67	181.40	192.64
DUST	2023/24	189.30	184.95	169.44	171.08	178.48	172.44	177.83	174.71
	2022/23	241.17	218.04	199.84	179.07	165.89	170.21	176.34	183.68
TOTAL	2023/24	188.18	182.95	176.75	175.95	181.90	182.70	182.78	179.91
	2022/23	227.35	229.07	203.42	184.54	175.92	174.14	180.78	191.58

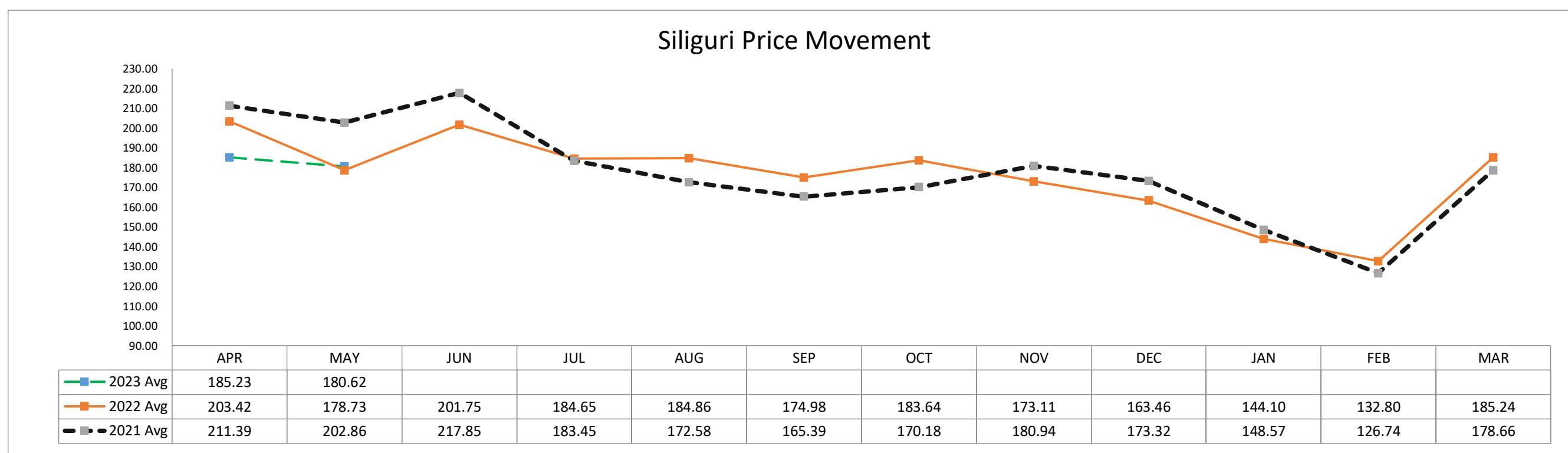


OFFER / SOLD QUANTITY & AVERAGE PRICE (2023/24)												
	THIS SALE				LAST SALE				UPTO SALE 22			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	2013324	1420470	178.14	29%	1858819	1319959	181.85	29%	14864482	10209912	181.94	31%
FANNINGS	545019	421821	190.49	23%	479798	371261	192.85	23%	3801460	3019120	194.40	21%
LEAF SEC.	185433	154350	175.16	17%	170238	146907	172.87	14%	1625901	1361385	166.19	16%
LEAF TOTAL	2743776	1996641	180.52	27%	2508855	1838127	183.36	27%	20291843	14590418	183.05	28%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	244502	193565	178.15	21%	221923	180453	179.83	19%	1861596	1334324	183.64	28%
DUST SEC.	48911	41509	158.64	15%	43656	36034	167.83	17%	386004	317628	156.06	18%
DUST TOTAL	293413	235074	174.71	20%	265579	216487	177.83	18%	2247600	1651952	178.33	27%
TOTAL	3037189	2231715	179.91	27%	2774434	2054615	182.78	26%	22539443	16242370	182.57	28%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 22			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2023-24	2743776	1996641	180.52	27%	2508855	1838127	183.36	27%	20291843	14590418	183.05	28%
2022-23	2915626	2019802	192.64	31%	2397067	1662415	181.40	31%	21897102	13958074	197.28	36%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2023-24	293413	235074	174.71	20%	265579	216487	177.83	18%	2247600	1651952	178.33	27%
2022-23	342185	269588	183.68	21%	290979	229291	176.34	21%	2574899	1737091	187.26	33%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2023-24	3037189	2231715	179.91	27%	2774434	2054615	182.78	26%	22539443	16242370	182.57	28%
2022-23	3257811	2289390	191.58	30%	2688046	1891706	180.78	30%	24472002	15695165	196.17	36%

% OF TEAS SOLD	PRICE RANGE									
	LEAF					DUST				
	2023/24		UPTO SALE 22			2023/24		UPTO SALE 22		
	Sale 22	Sale 21	2023/24	2022/23	2021/22	Sale 22	Sale 21	2023/24	2022/23	2021/22
BELOW 100	0.9	0.9	1.1	3.4	0.0	0.0	0.1	0.5	1.9	0.0
BETWEEN 100.00-119.99	36.5	28.7	30.2	11.0	0.1	17.6	15.2	14.0	11.4	0.1
BETWEEN 120.00-139.99	11.1	15.0	13.2	15.2	2.8	19.7	17.9	19.2	12.6	3.5
BETWEEN 140.00-159.99	4.8	5.1	3.9	9.9	17.5	10.2	10.7	10.1	12.9	21.0
BETWEEN 160.00-179.99	4.6	5.9	4.9	7.9	20.3	12.9	12.2	11.0	10.4	22.6
BETWEEN 180.00-199.99	3.6	4.8	5.3	7.1	9.6	8.1	7.5	8.4	8.3	12.2
BETWEEN 200.00-219.99	4.3	5.5	7.0	7.8	9.1	9.9	10.9	11.0	9.3	11.1
BETWEEN 220.00-239.99	6.5	8.0	8.4	7.8	9.7	5.8	9.6	9.0	11.0	9.9
BETWEEN 240.00-259.99	6.6	6.6	7.3	8.6	9.2	3.8	5.2	6.6	9.2	8.8
BETWEEN 260.00-279.99	5.7	5.3	5.7	5.3	6.8	3.8	5.0	4.9	5.5	5.2
BETWEEN 280.00-299.99	5.5	4.4	4.6	4.2	6.2	4.6	3.2	3.6	3.4	3.0
300 AND ABOVE	9.8	9.8	8.3	11.8	8.7	3.4	2.4	1.6	4.0	2.7

SALE NO	FUTURE FRESH OFFERING (IN PACKAGES)								
	THIS YEAR-2023			LAST YEAR-2022			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
23	98064	7561	105625	81574	6135	87709	16490	1426	17916
24	93084	8523	101607	96679	8516	105195	-3595	7	-3588
25	79742	7541	87283	112315	9227	121542	-32573	-1686	-34259
TOTAL	270890	23625	294515	290568	23878	314446	-19678	-253	-16343



STAC BUYING (ALL TEAS) FOR THE Sale 22											
	CTC LEAF			DUST			TOTAL				
	KGS	AVG	%	KGS	AVG	%	KGS	AVG	%		
OFFER	2,743,776.2			293,412.7			3,037,188.9				
SOLD	1,996,640.6			235,073.9			2,231,714.5				
SOLD %	73%			80%			73%				
Local	661,240.0	182.89	33%	100,513.5	185.43	43%	761,753.5	183.23	34%		
N.India	421,160.8	188.76	21%	52,514.2	166.97	22%	473,675.0	186.34	21%		
W.India	265,688.0	141.95	13%	36,905.1	177.99	16%	302,593.1	146.35	14%		
R.Pack	249,142.8	265.87	12%	22,652.6	156.02	10%	252,795.4	265.33	11%		
Packeteers	121,397.0	152.78	6%	10,586.2	155.97	5%	131,983.2	153.04	6%		
TCPL	101,043.8	111.54	5%	7,242.9	131.75	3%	101,043.8	111.54	5%		
Others	74,781.8	163.11	4%	3,615.0	227.94	2%	97,434.4	161.46	4%		
HUL	73,409.4	119.00	4%	1,044.4	125.00	0%	80,652.3	120.15	4%		
C.India	28,777.0	183.78	1%				28,777.0	183.78	1%		
Exports							1,044.4	125.00	0%		
TOTAL	1,996,640.6	180.52		235,073.9	174.71		2,231,714.5	179.91			

MARK	DOOARS BATTING ORDER (STAC+CTTA) Upto Sale 22			
	2023-24		2022-23	
	KGS	AVG	KGS	AVG
KARTICK	45180.60	347.90	47,821.70	326.87
DALGAON	148760.20	314.06	128,872.70	279.17
BARADIGHI	81134.10	312.46	99,239.30	277.19
CHULSA	50666.80	311.82	70,131.70	340.17
GHATIAROYAL	54531.00	309.70	68,357.60	308.27
GULMA	83883.40	308.61	95,993.60	282.07
HOPE	81174.20	306.76	64,869.10	321.58
JITI	139625.50	304.07	129,504.30	306.46
PAHARGOOMIAH	95433.30	302.80	118,143.40	291.10
SANKOS	64273.90	299.17	93,063.93	310.40
KUMARGRAM	98102.80	298.72	65,748.90	298.91
BINAGURI	165490.00	296.04	146,398.40	281.12
RYDAK	127764.00	291.06	97,363.80	285.59
NEPUCHAPUR	118399.50	289.75	107,717.80	283.09
DANGUJHAR	134548.70	288.17	81,365.10	318.58
CHALOUNI	64236.20	287.36	59,458.90	299.59
ZURRENTEE	32945.60	286.82	36,867.60	300.43
LEESHRIVER	117111.20	284.35	89,350.70	334.66
BHATKAWA	32969.10	281.19	73,052.80	288.76
WASHABARIE	106672.10	279.90	88,804.90	246.74
NANGDALA	72391.50	279.15	51,447.20	289.98
NUXALBARIIMPERIAL	42130.10	277.51	56,547.50	255.20
AIBHEEL	151789.92	273.01	168,397.05	307.71
MECHPARA	47600.60	271.60	25,248.20	298.34
MATIDHAR	102557.50	271.39	162,923.80	225.10

* Above 30,000 Kgs.

Follow us on:

