



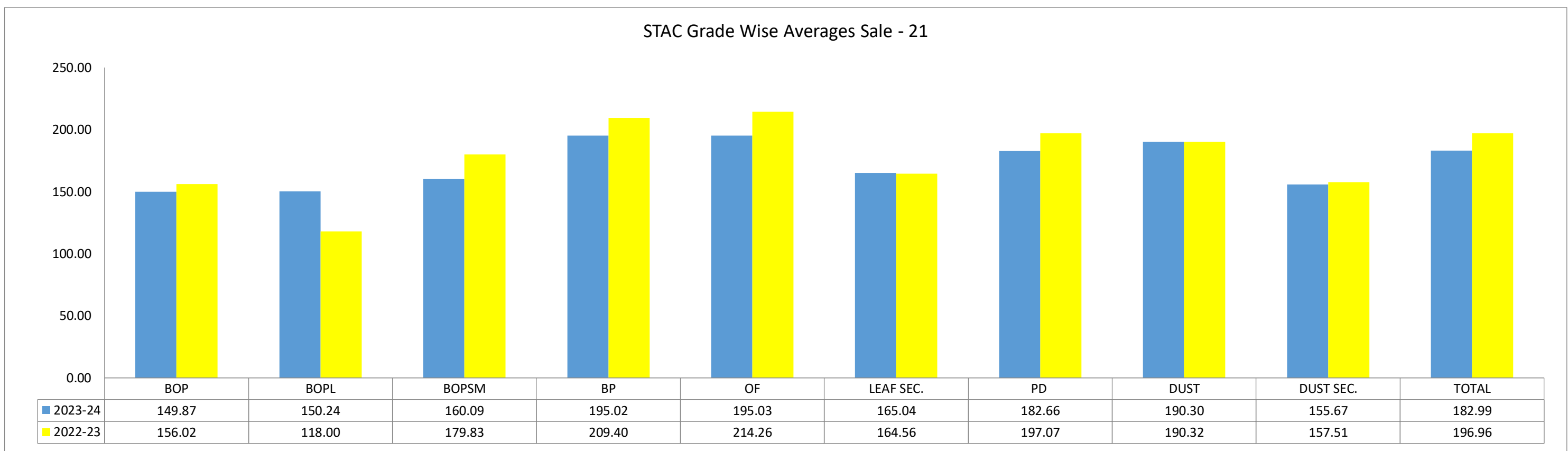
J THOMAS & COMPANY PRIVATE LIMITED
SILIGURI MARKET SYNOPSIS - Sale 21 (2023)

Market Report	
LEAF	DUST
<ul style="list-style-type: none"> * Market witnessed good demand. * Good and best sorts were firm to occasionally dearer. * Medium sorts were barely steady. * Plainer sorts were irregular following quality. 	<ul style="list-style-type: none"> * Market witnessed strong demand. * Nominal weights of Good and best sorts were steady. * Medium and Plainer sorts barely steady.

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> * Internal mainstay of the market. * Northern India active. * Western India operated. * TCPL selective * HUL operated. * Limited Export enquiry. 	<ul style="list-style-type: none"> * Western India active on the liquoring sorts. * Internal active. * Limited Export enquiry. * HUL selective

AUCTION AVERAGES									
	2023/24			2022/23			UPTO SALE 21		
	Sale 21	Sale 20	+/-	Sale 21	Sale 20	+/-	2023/24	2022/23	2021/22
LEAF	183.36	184.07	-0.71	181.40	174.67	6.73	183.45	198.07	208.67
DUST	177.83	172.44	5.39	176.34	170.21	6.13	178.94	187.92	192.73
TOTAL	182.78	182.70	0.07	180.78	174.14	6.64	182.99	196.96	206.88

STAC AUCTION AVERAGES									
SALE	14	15	16	17	18	19	20	21	
LEAF	2023/24	183.36	188.08	182.76	177.64	176.52	182.34	184.07	183.36
	2022/23	181.40	226.35	230.25	203.84	185.27	177.41	174.67	181.40
DUST	2023/24	177.83	189.30	184.95	169.44	171.08	178.48	172.44	177.83
	2022/23	176.34	241.17	218.04	199.84	179.07	165.89	170.21	176.34
TOTAL	2023/24	182.78	188.18	182.95	176.75	175.95	181.90	182.70	182.78
	2022/23	180.78	227.35	229.07	203.42	184.54	175.92	174.14	180.78

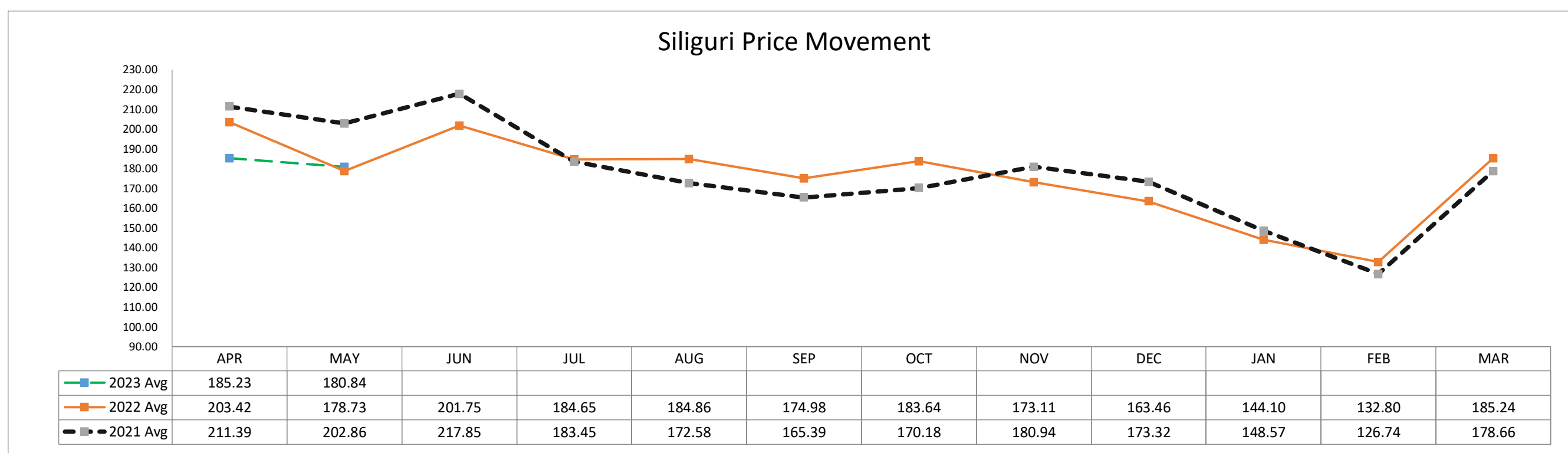


OFFER / SOLD QUANTITY & AVERAGE PRICE (2023/24)												
	THIS SALE				LAST SALE				UPTO SALE 21			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	1858819	1319959	181.85	29%	1308138	1023841	182.73	22%	12851158	8789442	182.55	32%
FANNINGS	479798	371261	192.85	23%	346483	276599	197.36	20%	3256441	2597300	195.03	20%
LEAF SEC.	170238	146907	172.87	14%	169018	140802	167.64	17%	1440468	1207035	165.04	16%
LEAF TOTAL	2508855	1838127	183.36	27%	1823639	1441242	184.07	21%	17548067	12593777	183.45	28%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	221923	180453	179.83	19%	204313	156717	178.74	23%	1617095	1140759	184.57	29%
DUST SEC.	43656	36034	167.83	17%	45703	34979	144.20	23%	337093	276119	155.67	18%
DUST TOTAL	265579	216487	177.83	18%	250016	191696	172.44	23%	1954187	1416878	178.94	27%
TOTAL	2774434	2054615	182.78	26%	2073654	1632938	182.70	21%	19502254	14010655	182.99	28%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 21			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2023-24	2508855	1838127	183.36	27%	1823639	1441242	184.07	21%	17548067	12593777	183.45	28%
2022-23	2397067	1662415	181.40	31%	2680315	1793982	174.67	33%	18981476	11938272	198.07	37%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2023-24	265579	216487	177.83	18%	250016	191696	172.44	23%	1954187	1416878	178.94	27%
2022-23	290979	229291	176.34	21%	351273	241162	170.21	31%	2232714	1467504	187.92	34%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2023-24	2774434	2054615	182.78	26%	2073654	1632938	182.70	21%	19502254	14010655	182.99	28%
2022-23	2688046	1891706	180.78	30%	3031589	2035144	174.14	33%	21214190	13405776	196.96	37%

% OF TEAS SOLD	PRICE RANGE									
	LEAF					DUST				
	2023/24		UPTO SALE 21			2023/24		UPTO SALE 21		
	Sale 21	Sale 20	2023/24	2022/23	2021/22	Sale 21	Sale 20	2023/24	2022/23	2021/22
BELOW 100	0.9	0.6	1.1	3.0	0.0	0.1	2.5	0.6	1.4	0.0
BETWEEN 100.00-119.99	28.7	24.6	29.2	9.2	0.1	15.2	14.1	13.4	11.0	0.1
BETWEEN 120.00-139.99	15.0	15.4	13.5	15.4	3.1	17.9	16.6	19.1	12.8	4.1
BETWEEN 140.00-159.99	5.1	5.4	3.8	10.2	17.6	10.7	12.6	10.1	12.8	21.5
BETWEEN 160.00-179.99	5.9	6.9	5.0	8.3	19.6	12.2	14.4	10.7	10.5	22.4
BETWEEN 180.00-199.99	4.8	6.1	5.6	7.6	9.7	7.5	9.0	8.5	8.7	12.7
BETWEEN 200.00-219.99	5.5	8.4	7.4	8.4	9.6	10.9	8.5	11.2	9.9	10.9
BETWEEN 220.00-239.99	8.0	7.8	8.7	8.4	10.3	9.6	10.7	9.6	11.2	10.6
BETWEEN 240.00-259.99	6.6	8.0	7.5	9.1	9.1	5.2	3.7	7.1	9.5	8.6
BETWEEN 260.00-279.99	5.3	5.6	5.7	5.3	6.9	5.0	2.6	5.1	5.6	4.7
BETWEEN 280.00-299.99	4.4	3.0	4.5	4.6	6.2	3.2	2.7	3.4	2.9	2.6
300 AND ABOVE	9.8	8.2	8.1	10.6	7.7	2.4	2.5	1.3	3.8	1.8

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2023			LAST YEAR-2022			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
22	85786	5606	91392	66536	5100	71636	19250	506	19756
23	98064	7561	105625	81574	6135	87709	16490	1426	17916
24	93084	8523	101607	96679	8516	105195	-3595	7	-3588
TOTAL	276934	21690	298624	244789	19751	264540	32145	1939	16168



STAC BUYING (ALL TEAS) FOR THE Sale 21											
	CTC LEAF			DUST				TOTAL			
	Sale 21			Sale 21				Sale 21			
OFFER	2,508,855.0			265,579.0				2,774,434.0			
SOLD	1,838,127.4			216,487.2				2,054,614.6			
SOLD %	73%			82%				74%			
ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%
Local	644,869.4	190.12	35%	Local	93,333.9	193.83	43%	Local	738,203.3	190.59	36%
N.India	396,296.2	176.11	22%	W.India	53,845.4	158.46	25%	N.India	433,910.4	177.30	21%
R.Pack	229,147.6	258.95	12%	N.India	37,614.2	189.88	17%	W.India	243,420.4	172.06	12%
W.India	189,575.0	175.92	10%	HUL	12,094.9	136.61	6%	R.Pack	231,025.4	258.00	11%
Packeteers	147,925.0	129.43	8%	Others	8,525.2	180.63	4%	Packeteers	154,006.6	129.16	7%
HUL	108,044.4	116.54	6%	Packeteers	6,081.6	122.68	3%	HUL	120,139.3	118.56	6%
TCPL	46,885.6	114.61	3%	R.Pack	1,877.8	141.76	1%	Others	53,662.2	214.89	3%
Others	45,137.0	221.36	2%	C.India	1,816.6	195.75	1%	TCPL	48,183.2	115.08	2%
C.India	14,934.4	202.09	1%	TCPL	1,297.6	132.31	1%	C.India	16,751.0	201.40	1%
Exports	14,621.4	120.05	1%					Exports	14,621.4	120.05	1%
TOTAL	1,838,127.4	183.36		TOTAL	216,487.2	177.83		TOTAL	2,054,614.6	182.78	

DOOARS BATTING ORDER (STAC+CTTA) Upto Sale 21				
MARK	2023-24		2022-23	
	KGS	AVG	KGS	AVG
KARTICK	40548.20	343.34	38,541.30	319.44
BARADIGHI	71374.30	312.41	84,326.10	278.82
DALGAON	129220.80	312.27	117,595.70	274.86
GHATIAROYAL	54531.00	309.70	54,350.90	305.33
CHULSA	44659.30	308.73	61,719.30	337.02
HOPE	77770.50	306.17	58,653.10	320.14
JITI	129880.10	303.42	113,021.50	303.65
GULMA	75266.00	303.31	81,528.90	280.78
KUMARGRAM	83055.60	300.00	58,940.50	295.64
PAHARGOOMIAH	80966.20	299.95	110,219.30	292.74
SANKOS	57530.70	299.32	77,290.73	306.90
BINAGURI	147041.70	293.99	128,510.80	274.64
NEPUCHAPUR	95880.70	288.75	85,717.30	276.79
DANGUJHAR	121774.50	287.53	68,585.30	312.33
CHALOUNI	60131.80	287.37	56,088.60	295.96
LEESHRIVER	104539.00	283.98	81,450.70	334.02
RYDAK	103736.20	283.77	82,872.80	283.10
NANGDALA	61381.20	280.02	43,360.70	285.09
NUXALBARIIMPERIAL	39000.70	278.40	52,839.70	250.55
WASHABARIE	92489.10	276.54	70,791.20	244.24
AIBHEEL	130450.12	273.20	150,347.85	305.30
MECHPARA	46857.80	272.26	16,979.80	299.08
GANDRAPARA	139968.83	270.22	105,127.40	286.97
MATIDHAR	95118.40	268.95	146,270.20	227.28
MEENGLAS	88343.80	267.99	98,444.90	313.33

* Above 30,000 Kgs.

Follow us on:

