



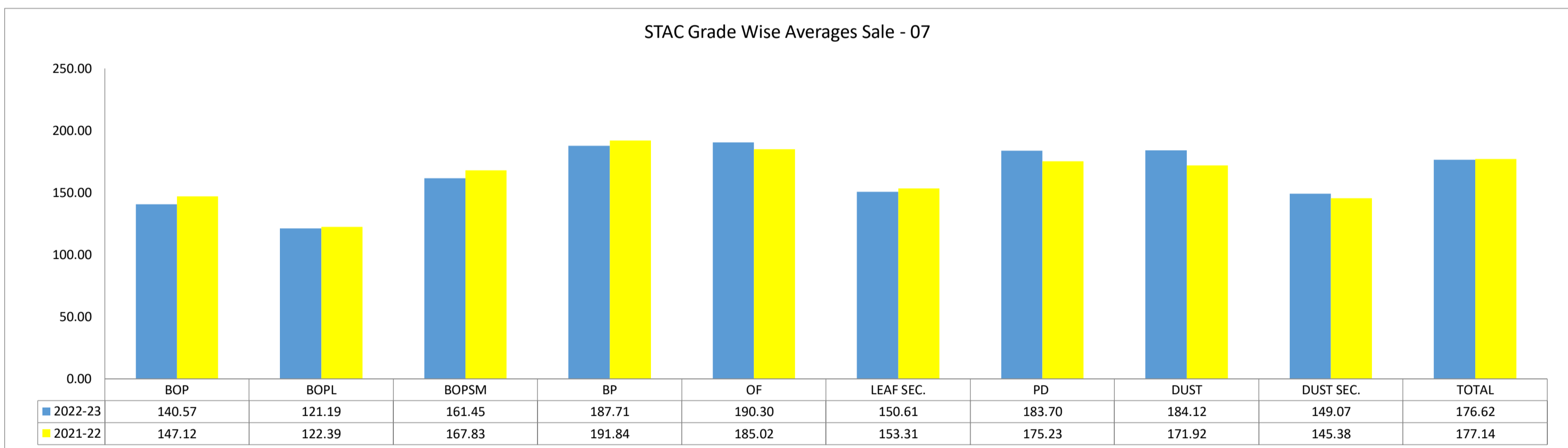
**J THOMAS & COMPANY PRIVATE LIMITED**  
SILIGURI MARKET SYNOPSIS - Sale 07(2022)

Market Report	
LEAF	DUST
<ul style="list-style-type: none"> <li>* Market witnessed strong demand.</li> <li>* Select few best category maintaining quality were firm around last.</li> <li>* Good and Medium sorts were irregular following quality.</li> <li>* Plain categories were steady around last.</li> </ul>	<ul style="list-style-type: none"> <li>* Market witnessed Good demand.</li> <li>* Good and best category teas were steady.</li> <li>* Medium categories were steady to occasionally dearer.</li> <li>* Plain varieties were fully firm to dearer.</li> </ul>

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> <li>* Internal mainstay of the market.</li> <li>* Northern India active.</li> <li>* Western India operated.</li> <li>* HUL Selective</li> <li>* Limited Export enquiry.</li> </ul>	<ul style="list-style-type: none"> <li>* Western India selective on the liquoring sorts.</li> <li>* Internal and Northern India were active.</li> </ul>

	AUCTION AVERAGES								
	2022/23			2021/22			UPTO SALE 07		
	Sale 07	Sale 06	+/-	Sale 07	Sale 06	+/-	2022/23	2021/22	2020/21
LEAF	133.11	132.24	0.87	151.33	153.90	-2.57	176.72	178.33	201.53
DUST	127.32	141.19	-13.87	147.52	138.96	8.56	175.78	167.76	195.28
<b>TOTAL</b>	<b>132.67</b>	<b>132.89</b>	<b>-0.22</b>	<b>150.80</b>	<b>151.70</b>	<b>-0.90</b>	<b>176.62</b>	<b>177.14</b>	<b>200.79</b>

STAC AUCTION AVERAGES									
SALE		52	01	02	03	04	05	06	07
LEAF	2022/23	154.64	150.37	144.42	137.42	138.76	131.83	132.24	133.11
	2021/22	165.43	155.91	152.08	146.16	139.61	129.61	153.90	151.33
DUST	2022/23	156.07	153.54	152.85	149.86	154.10	139.05	141.19	127.32
	2021/22	163.33	151.15	152.22	150.09	142.70	131.62	138.96	147.52
TOTAL	2022/23	154.78	150.69	145.15	138.39	140.01	132.78	132.89	132.67
	2021/22	165.22	155.38	152.10	146.52	139.98	129.89	151.70	150.80

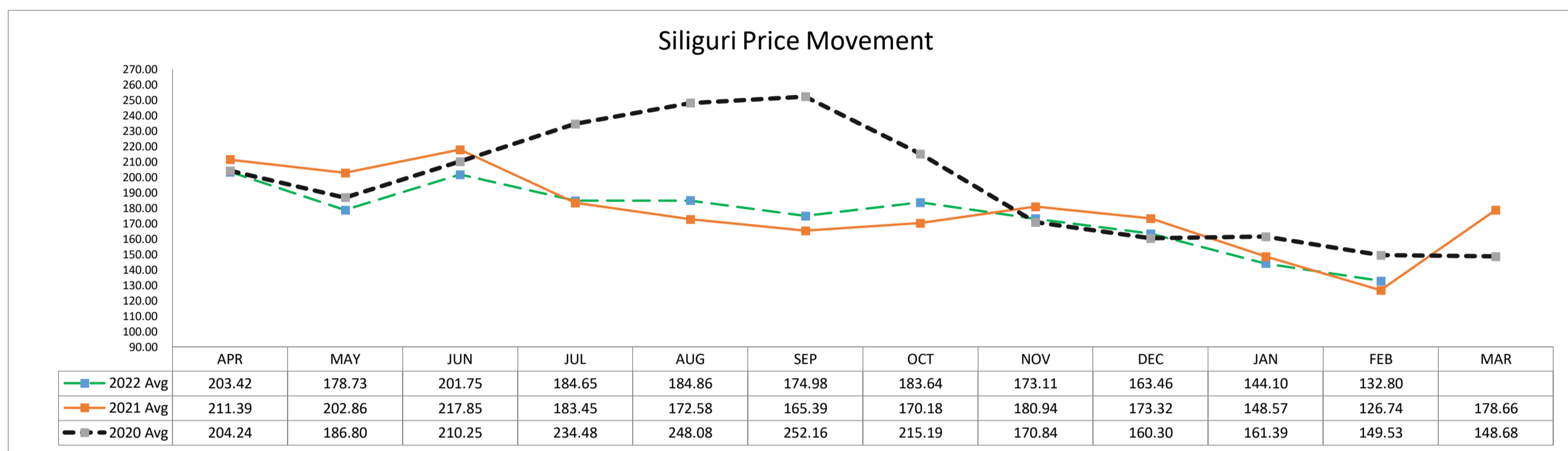


OFFER / SOLD QUANTITY & AVERAGE PRICE (2022/23)												
	THIS SALE				LAST SALE				UPTO SALE 07			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	290029.4	269613.2	131.02	7%	1450357.6	1090989.2	130.59	25%	124497944.2	89211930.7	176.83	28%
FANNINGS	37404.2	33069.0	147.01	12%	135767.6	120425.2	154.33	11%	35457757.5	25945881.2	190.30	27%
LEAF SEC.	50387.4	48032.6	135.24	5%	135731.2	112892.4	124.57	17%	17237869.0	13884794.6	150.61	19%
<b>LEAF TOTAL</b>	<b>377821.0</b>	<b>350714.8</b>	<b>133.11</b>	<b>7%</b>	<b>1721856.4</b>	<b>1324306.8</b>	<b>132.24</b>	<b>23%</b>	<b>177193570.6</b>	<b>129042606.43</b>	<b>176.72</b>	<b>27%</b>
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	21225.1	17128.0	129.83	19%	77132.5	72272.6	146.64	6%	15251380.4	12146845.2	183.75	20%
DUST SEC.	11493.9	11493.9	123.58	0%	32208.5	31519.7	128.67	2%	4321247.8	3621784.5	149.07	16%
<b>DUST TOTAL</b>	<b>32719.0</b>	<b>28621.9</b>	<b>127.32</b>	<b>13%</b>	<b>109341.0</b>	<b>103792.3</b>	<b>141.19</b>	<b>5%</b>	<b>19572628.13</b>	<b>15768629.63</b>	<b>175.78</b>	<b>19%</b>
<b>TOTAL</b>	<b>410540.0</b>	<b>379336.7</b>	<b>132.67</b>	<b>8%</b>	<b>1831197.4</b>	<b>1428099.1</b>	<b>132.89</b>	<b>22%</b>	<b>196766198.7</b>	<b>144811236.06</b>	<b>176.62</b>	<b>26%</b>

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 07			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022-23	377821.0	350714.8	133.11	7%	1721856.4	1324306.8	132.24	23%	177193570.6	129042606.4	176.72	27%
2021-22	414974.8	400942.2	151.33	3%	824036.6	744696.6	153.90	10%	165552409.3	126671296.7	178.33	23%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022-23	32719.0	28621.9	127.32	13%	109341.0	103792.3	141.19	5%	19572628.1	15768629.6	175.78	19%
2021-22	68456.6	64831.2	147.52	5%	134911.7	128787.8	138.96	5%	22986104.4	16103620.4	167.76	30%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022-23	410540.0	379336.7	132.67	8%	1831197.4	1428099.1	132.89	22%	196766198.7	144811236.1	176.62	26%
2021-22	483431.4	465773.4	150.80	4%	958948.3	873484.4	151.70	9%	188538513.7	142774917.1	177.14	24%

% OF TEAS SOLD	PRICE RANGE									
	LEAF					DUST				
	2022/23		UPTO SALE 07			2021/22		UPTO SALE 07		
	Sale 07	Sale 06	2022/23	2021/22	2020/21	Sale 07	Sale 06	2022/23	2021/22	2020/21
BELOW 100	2.9	6.6	3.2	0.7	0.1	16.7	3.4	2.1	1.4	0.3
BETWEEN 100.00-119.99	41.5	40.9	17.5	15.8	3.9	44.4	29.5	10.8	14.3	2.7
BETWEEN 120.00-139.99	22.2	21.3	20.1	18.4	11.7	11.4	18.4	14.5	16.5	10.6
BETWEEN 140.00-159.99	16.3	13.7	9.2	12.1	11.3	1.4	17.6	14.4	19.4	14.3
BETWEEN 160.00-179.99	8.9	8.5	8.3	11.3	11.2	13.6	16.1	16.1	13.2	13.1
BETWEEN 180.00-199.99	3.6	3.7	6.8	7.9	8.5	12.5	13.9	10.1	9.1	9.3
BETWEEN 200.00-219.99	2.9	2.1	7.5	8.6	9.9	0.0	1.1	9.7	8.3	12.2
BETWEEN 220.00-239.99	0.9	1.3	7.7	7.5	16.4	0.0	0.0	9.4	7.9	14.8
BETWEEN 240.00-259.99	0.4	0.8	6.5	5.3	10.5	0.0	0.0	6.4	5.0	13.2
BETWEEN 260.00-279.99	0.2	0.6	4.6	4.0	9.3	0.0	0.0	3.8	2.7	7.6
BETWEEN 280.00-299.99	0.0	0.1	3.3	3.2	4.7	0.0	0.0	1.7	1.4	1.5
300 AND ABOVE	0.3	0.5	5.3	5.1	2.3	0.0	0.0	1.1	1.1	0.4

SALE NO	FUTURE FRESH OFFERING (IN PACKAGES)								
	THIS YEAR-2022			LAST YEAR-2021			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
8	0	0	0	4476	1731	6207	-4476	-1731	-6207
9	3377	111	3488	0	0	0	3377	111	3488
12	0	0	0	0	0	0	0	0	0
TOTAL	3377	111	3488	4476	1731	6207	-1099	-1620	-6207



STAC BUYING (ALL TEAS) FOR THE Sale 07												
	CTC LEAF			DUST			TOTAL					
	KGS	AVG	%	KGS	AVG	%	KGS	AVG	%	KGS	AVG	%
OFFER	3,77,821.0			32,719.0			4,10,540.0					
SOLD	3,50,714.8			28,621.9			3,79,336.7					
SOLD %	93%			87%			92%					
ZONE												
Local	1,92,315.6	134.29	55%	N.India	10,617.6	129.83	37%	Local	2,02,363.5	134.21	53%	
N.India	82,172.0	142.18	23%	Local	10,047.9	132.63	35%	N.India	92,789.6	140.76	24%	
W.India	26,304.2	121.17	8%	Packeteers	4,354.0	101.89	15%	W.India	28,588.8	121.46	8%	
Packeteers	14,612.8	111.91	4%	W.India	2,284.6	124.72	8%	Packeteers	18,966.8	109.61	5%	
Others	13,518.0	114.06	4%	R.Pack	1,317.8	155.18	5%	Others	13,518.0	114.06	4%	
HUL	10,670.8	120.88	3%					HUL	10,670.8	120.88	3%	
C.India	7,076.6	131.49	2%					C.India	7,076.6	131.49	2%	
R.Pack	2,488.8	163.98	1%					R.Pack	3,806.6	160.93	1%	
Exports	1,556.0	116.67	0%					Exports	1,556.0	116.67	0%	
TOTAL	3,50,714.8	133.11		TOTAL	28,621.9	127.32		TOTAL	3,79,336.7	132.67		

DOOARS BATTING ORDER (STAC+CTTA) Sale 07				
MARK	2022-23		2021-22	
	KGS	AVG	KGS	AVG
CHULSA	484568.60	317.58	4,74,335.60	299.48
JITI	547421.80	306.25	5,73,715.70	302.24
KARTICK	464810.20	305.50	5,49,082.60	307.96
GULMA	805872.70	302.48	8,79,220.00	291.00
HOPE	406414.50	301.14	4,79,899.20	290.81
KUMARGRAM	760965.30	299.45	7,24,824.00	284.37
SANKOS	818021.78	289.84	7,16,809.60	266.77
LEESHRIVER	703515.30	286.79	5,63,828.30	273.05
BINAGURI	1152117.90	281.62	12,51,829.80	277.69
DANGUAJHAR	782487.70	281.52	8,11,018.00	307.39
GHATIROYAL	956802.10	279.29	8,93,711.00	294.09
HILLAROYALE	322850.60	276.91	3,18,192.10	284.52
AIBHEEL	1092303.75	275.97	10,44,436.80	276.77
DALGAON	977468.50	275.73	9,75,621.50	267.69
CHALOUNI	401935.50	275.56	5,07,611.40	282.25
DIANARAMBARI	315055.40	273.22	4,01,254.30	270.14
RYDAK	1101068.10	271.78	12,26,021.70	280.25
ANANDAPURROYAL	313452.70	269.74	3,68,325.00	300.12
BHARNOBARIROYAL	499396.70	269.37	1,90,456.10	208.31
MEENGLAS	1005141.00	268.59	7,54,848.20	283.98
ARYAMANSPECIAL	308134.50	266.53	2,40,539.40	276.65
GANDRAPARA	644383.40	264.45	9,37,047.20	265.42
NEPUCHAPUR	785336.30	263.82	6,93,344.10	251.71
PAHARGOOMIAH	1066871.50	261.87	9,66,650.80	277.47
BARADIGHI	629136.90	261.33	8,21,968.50	274.45

\* Above 30,000 Kgs.

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