



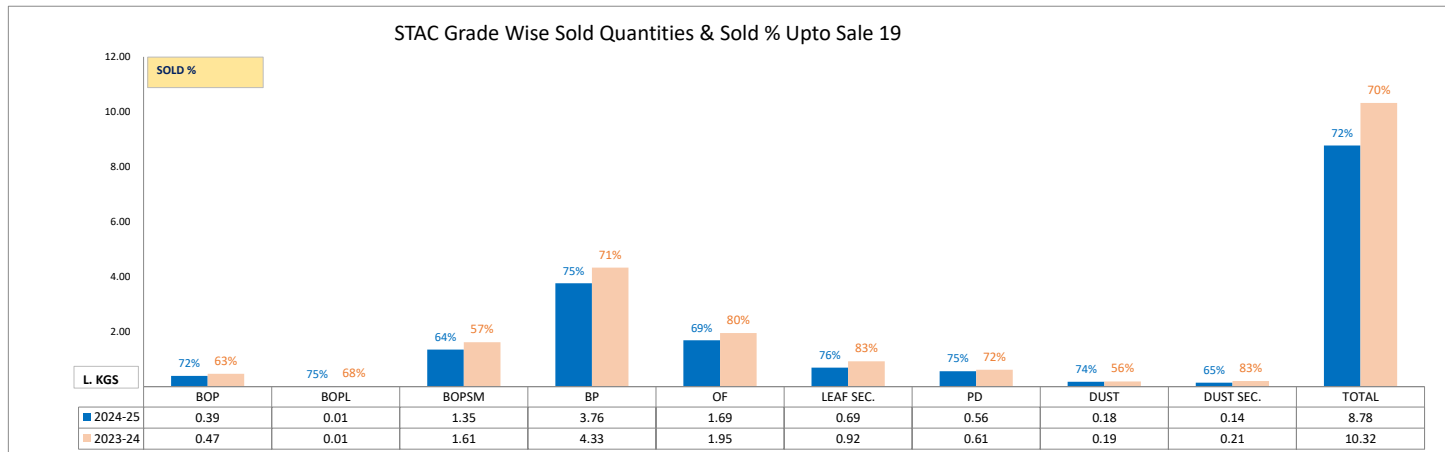
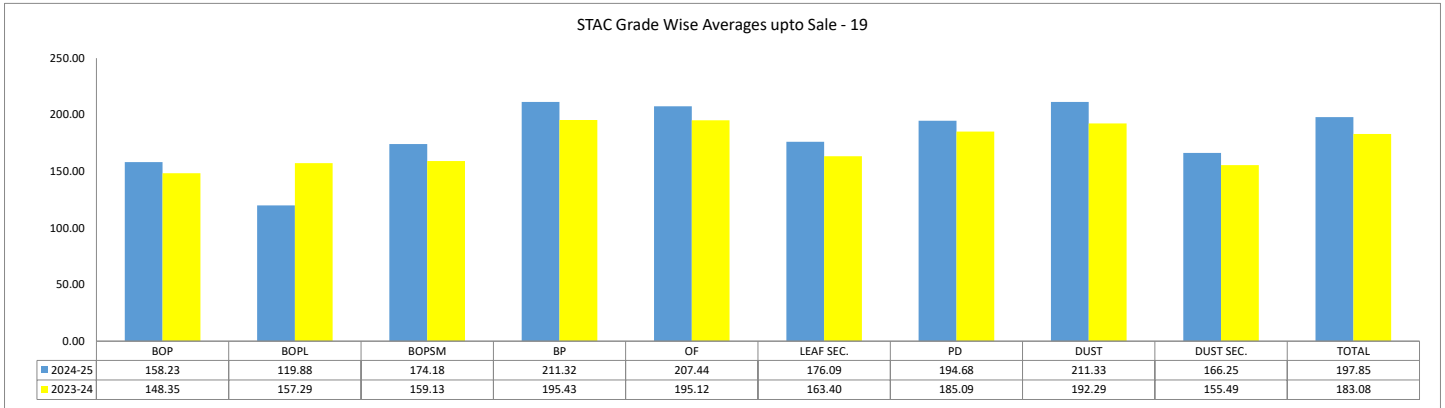
J THOMAS & COMPANY PRIVATE LIMITED
SILIGURI MARKET SYNOPSIS - SALE 19 (2024)

Market Report	
LEAF	DUST
<ul style="list-style-type: none"> * Market witnessed good demand. * Good and best sorts were firm around last. * Medium and Plainer varieties were irregular following quality. 	<ul style="list-style-type: none"> * Market witnessed to good demand. * Good and best sorts were easier following quality . * Plainer varieties were irregular and at times lower.

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> * Internal Mainstay. * Western India Operated. * TCPL Operated. * Local packteers Operated. * Export Selective 	<ul style="list-style-type: none"> * Internal Mainstay. * Western India Operated. * Exports Selective. * HUL Operated.

AUCTION AVERAGES									
	2024/25			2023/24			UPTO SALE 19		
	Sale 19	Sale 18	+/-	Sale 19	Sale 18	+/-	2024/25	2023/24	2022/23
LEAF	188.80	194.25	-5.45	182.34	176.52	5.82	198.34	183.37	206.28
DUST	183.24	195.76	-12.52	178.48	171.08	7.40	193.43	180.41	194.87
TOTAL	188.13	194.42	-6.29	181.90	175.95	5.95	197.85	183.08	205.08

STAC AUCTION AVERAGES									
SALE		14	15	16	17	18	19		
LEAF	2024/25	225.06	210.39	199.87	197.28	194.25	188.80		
	2023/24	200.97	188.08	182.76	177.64	176.52	182.34		
DUST	2024/25	221.79	216.93	190.47	190.64	195.76	183.24		
	2023/24	207.40	189.30	184.95	169.44	171.08	178.48		
TOTAL	2024/25	224.85	210.89	199.00	196.60	194.42	188.13		
	2023/24	201.48	188.18	182.95	176.75	175.95	181.90		

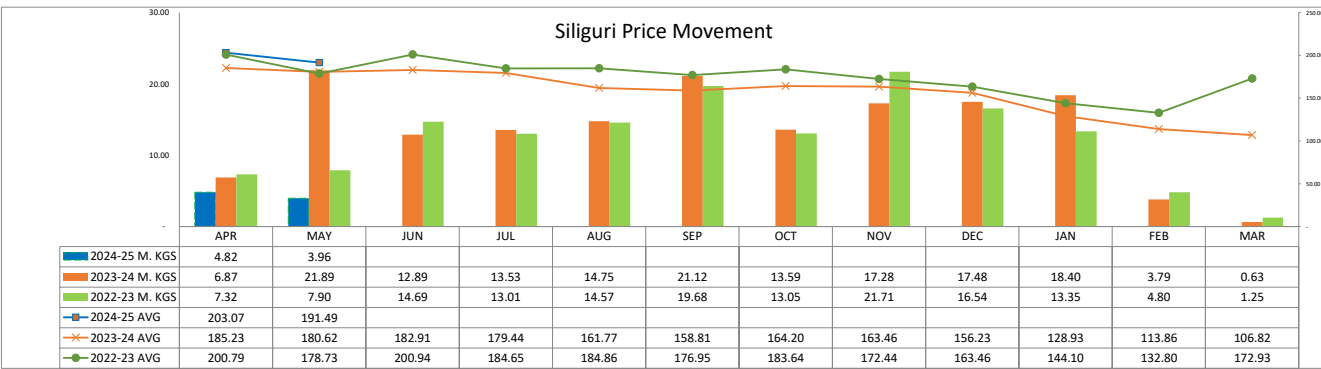


OFFER / SOLD QUANTITY & AVERAGE PRICE (2024/25)												
LEAF	THIS SALE				LAST SALE				UPTO SALE 19			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	1288551	1041444	190.56	19%	1745519	1285600	194.44	26%	7705146	5514512	198.36	28%
FANNINGS	425745	317939	195.54	25%	555756	390547	208.16	30%	2427250	1685193	207.44	31%
LEAF SEC.	315083	257871	173.39	18%	281017	213157	167.64	24%	912996	693850	176.09	24%
LEAF TOTAL	2029379	1617254	188.80	20%	2582292	1889303	194.25	27%	11045392	7893556	198.34	29%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	216037	172295	185.45	20%	245729	186640	202.95	24%	989333	739166	198.70	25%
DUST SEC.	77050	52644	176.03	32%	61750	38792	161.17	37%	221674	143560	166.25	35%
DUST TOTAL	293088	224939	183.24	23%	307480	225432	195.76	27%	1211007	882726	193.43	27%
TOTAL	2322467	1842193	188.13	21%	2889772	2114736	194.42	27%	12256399	8776282	197.85	28%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 19			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	2029379	1617254	188.80	20%	2582292	1889303	194.25	27%	11045392	7893556	198.34	29%
2023-24	1903390	1463113	182.34	23%	2199230	1610753	176.52	27%	13212853	9314408	183.37	30%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	293088	224939	183.24	23%	307480	225432	195.76	27%	1211007	882726	193.43	27%
2023-24	244863	186547	178.48	24%	283197	187698	171.08	34%	1438593	1008695	180.41	30%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	2322467	1842193	188.13	21%	2889772	2114736	194.42	27%	12256399	8776282	197.85	28%
2023-24	2148253	1649661	181.90	23%	2482427	1798451	175.95	28%	14651446	10323103	183.08	30%

% OF TEAS SOLD	PRICE RANGE										
	LEAF					DUST					
	2024/25		UPTO SALE 19			2023/24		UPTO SALE 19			
	Sale 19	Sale 18	2024/25	2023/24	2022/23	Sale 19	Sale 18	2024/25	2023/24	2022/23	
BELOW 100	3.9	0.9	3.4	1.3	2.8	3.4	0.5	4.9	0.4	1.1	
BETWEEN 100.00-119.99	18.8	32.3	21.7	29.7	5.5	11.6	17.7	12.6	12.9	7.9	
BETWEEN 120.00-139.99	12.1	12.2	11.9	13.1	13.4	10.7	18.2	10.9	19.8	12.2	
BETWEEN 140.00-159.99	4.0	3.3	3.8	3.3	10.2	9.2	8.8	5.8	9.5	12.3	
BETWEEN 160.00-179.99	5.6	5.1	3.9	4.5	8.8	9.5	12.6	6.1	9.7	9.5	
BETWEEN 180.00-199.99	6.9	5.9	4.1	5.6	8.3	12.5	9.2	7.7	8.6	9.2	
BETWEEN 200.00-219.99	11.4	9.5	7.3	7.6	9.0	11.6	13.7	10.2	11.8	10.9	
BETWEEN 220.00-239.99	11.3	11.2	8.8	8.9	9.2	13.3	7.4	11.8	9.3	12.3	
BETWEEN 240.00-259.99	8.9	6.9	8.4	7.5	10.0	11.6	8.8	13.1	8.2	10.7	
BETWEEN 260.00-279.99	6.4	4.9	7.7	5.7	5.7	5.1	2.6	9.0	5.6	5.8	
BETWEEN 280.00-299.99	5.1	3.6	6.3	4.7	5.3	1.2	0.4	4.5	3.5	3.2	
300 AND ABOVE	5.5	4.3	12.8	8.1	11.8	0.2	0.0	3.4	0.8	5.0	

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2024			LAST YEAR-2023			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
20	36141	3301	39442	45349	4117	49466	-9208	-816	-10024
21	18648	2693	21341	66040	4046	70086	-47392	-1353	-48745
22	28291	2722	31013	79135	5385	84520	-50844	-2663	-53507
TOTAL	83080	8716	91796	190524	13548	204072	-107444	-4832	-63531



STAC BUYING (ALL TEAS) FOR THE SALE 19												
	CTC LEAF			DUST			TOTAL					
	KGS	AVG	%	KGS	AVG	%	KGS	AVG	%			
OFFER	2,029,379			293,088			2,322,467					
SOLD	1,617,254			224,939			1,842,193					
SOLD %	80%			77%			79%					
ZONE												
Local	630,296.8	186.99	39%	W.India	81,411.3	188.93	36%	Local	697,335.0	188.15	38%	
N.India	395,477.6	185.27	24%	Local	67,038.2	199.10	30%	N.India	452,211.1	183.93	25%	
W.India	208,003.6	163.89	13%	N.India	56,733.5	174.59	25%	W.India	289,414.9	170.94	16%	
R.Pack	185,328.2	246.02	11%	HUL	10,464.0	130.16	5%	R.Pack	185,814.3	245.73	10%	
Packeteers	72,611.0	207.23	4%	Packeteers	4,672.4	142.77	2%	Packeteers	77,283.4	203.33	4%	
Others	58,826.6	183.33	4%	Exports	2,610.9	111.96	1%	Others	59,405.7	182.80	3%	
TCPL	37,278.4	106.67	2%	TCPL	943.4	130.00	0%	TCPL	38,221.8	107.24	2%	
C.India	20,250.8	182.44	1%	Others	579.1	129.64	0%	C.India	20,250.8	182.44	1%	
Exports	8,328.4	112.74	1%	R.Pack	486.1	136.25	0%	Exports	10,939.3	112.56	1%	
								HUL	10,464.0	130.16	1%	
TOTAL	1,617,254	188.80		TOTAL	224,939	183.24		TOTAL	1,842,193	188.13		

DOOARS BATTING ORDER (STAC+CTTA) UPTO SALE 19				
MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
GHATIAROYAL	222.20	380.00	52,656.70	310.93
KARTICK	30511.80	366.81	32,216.10	339.19
RYDAK	49166.00	348.89	70,656.70	279.87
BARADIGHI	57792.60	333.47	51,326.70	312.58
CHULSA	46754.90	325.33	36,409.10	306.68
MAINAKROYAALE	6538.90	324.54	4,065.40	300.46
CHALOUNI	38489.00	313.96	51,317.30	289.17
BHATKAWA	25053.60	313.16	16,001.80	253.78
DALGAON	82663.10	310.27	93,588.10	311.82
KUMARGRAM	46343.30	308.38	63,836.00	302.60
ANANDAPURROYAL	13371.30	302.82	25,169.80	257.81
PAHARGOOMIAH	71598.60	302.37	63,111.20	291.19
LEESHRIVER	79270.10	299.44	81,208.00	284.16
DIANARAMBARI	46995.30	298.87	7,700.90	296.80
HOPE	65752.80	298.51	68,323.40	307.19
AIBHEEL	100702.30	298.47	95,721.30	277.10
DANGUAIJHAR	102501.50	294.66	111,250.30	285.64
GANDRAPARA	128050.10	292.94	107,621.13	279.31
SANKOS	59311.10	292.49	47,243.40	302.71
JITI	120054.80	292.43	105,820.30	304.26
GULMA	56726.10	291.70	54,183.50	298.74
MORAGHAT	106191.50	290.86	78,823.60	256.42
BINAGURI	120366.50	289.67	120,188.00	299.46
ZURENTEE	33510.60	288.30	15,222.80	287.95
MEENGLAS	79036.33	288.16	50,060.00	281.61

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