



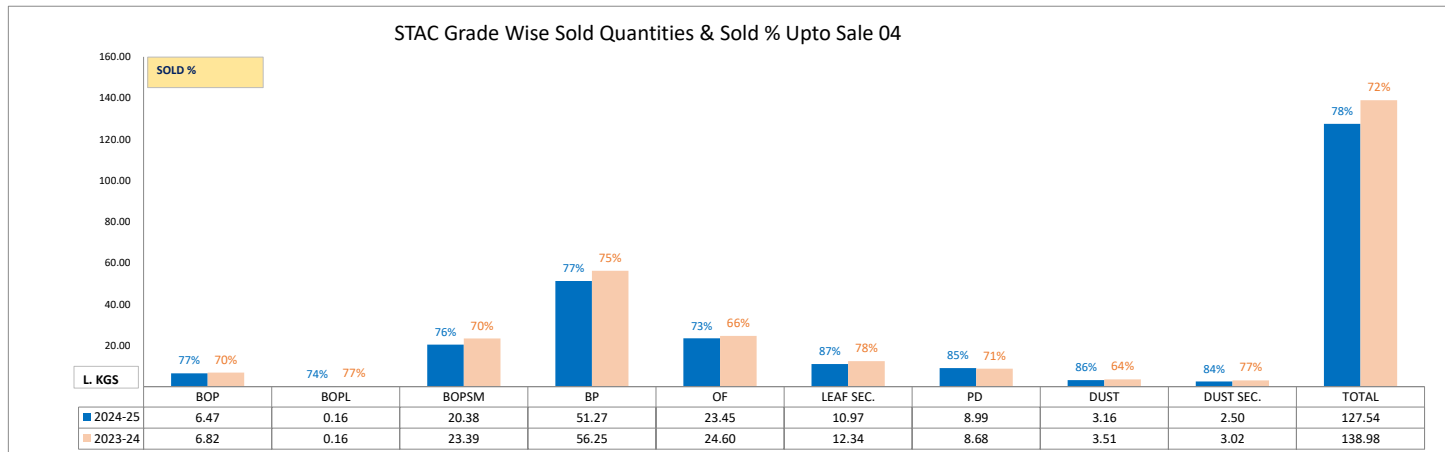
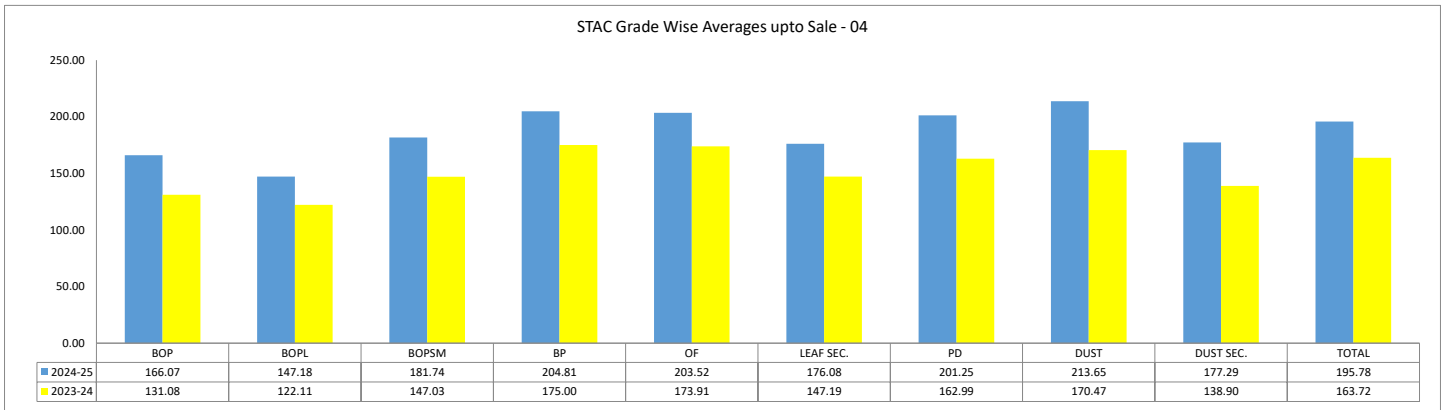
J THOMAS & COMPANY PRIVATE LIMITED
SILIGURI MARKET SYNOPSIS - SALE 04 (2024)

Market Report	
LEAF	DUST
<ul style="list-style-type: none"> * Market witnessed good demand. * Good and best sorts were irregular following quality. * Medium and Plainer sorts followed a similar trend. 	<ul style="list-style-type: none"> * Market witnessed good demand. * Good and best sorts were easier following quality. * Medium and Plainer sorts followed a similar trend.

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> * Internal Mainstay. * TCPL/HUL Operated * Local packeteers Selective. * Western India Fair support. * Export Selective. 	<ul style="list-style-type: none"> * Internal Mainstay. * Western India Good support. * Export/TCPL Limited enquiry.

AUCTION AVERAGES									
	2024/25			2023/24			UPTO SALE 04		
	Sale 04	Sale 03	+/-	Sale 04	Sale 03	+/-	2024/25	2023/24	2022/23
LEAF	148.94	149.06	-0.11	116.68	128.81	-12.12	195.25	164.19	178.25
DUST	151.95	152.59	-0.63	120.35	126.23	-5.89	199.82	159.92	177.06
TOTAL	149.26	149.39	-0.13	116.95	128.60	-11.65	195.78	163.72	178.12

STAC AUCTION AVERAGES										
SALE		49	50	51	52	01	02	03	04	
LEAF	2024/25	180.42	172.81	162.48	159.29	151.65	150.09	149.06	148.94	
	2023/24	164.10	157.82	155.08	152.08	141.18	132.57	128.81	116.68	
DUST	2024/25	197.72	183.28	175.84	172.80	163.69	159.16	152.59	151.95	
	2023/24	154.66	148.79	144.24	143.20	139.74	137.32	126.23	120.35	
TOTAL	2024/25	182.12	173.77	163.68	160.33	152.59	150.88	149.39	149.26	
	2023/24	163.19	156.81	153.83	151.11	141.05	133.02	128.60	116.95	

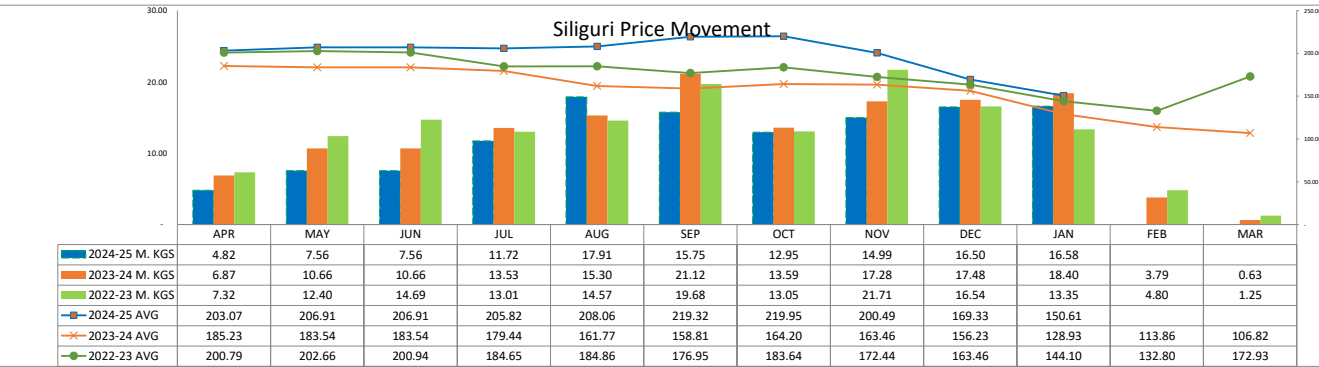


OFFER / SOLD QUANTITY & AVERAGE PRICE (2024/25)												
LEAF	THIS SALE				LAST SALE				UPTO SALE 04			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	2844206	2321765	149.79	18%	3045591	2520884	150.15	17%	101789993	78396983	195.49	23%
FANNINGS	639409	517289	161.63	19%	685169	558136	159.49	19%	32247070	23505384	203.40	27%
LEAF SEC.	607026	570592	134.01	6%	635996	570277	134.04	10%	12678470	10970244	176.08	13%
LEAF TOTAL	4090640	3409646	148.94	17%	4366756	3649298	149.06	16%	146715533	112872611	195.25	23%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	332700	277408	157.15	17%	321397	263941	157.30	18%	14260227	12164378	204.45	15%
DUST SEC.	138201	116280	139.56	16%	135811	111643	141.43	18%	2972812	2499967	177.29	16%
DUST TOTAL	470900	393688	151.95	16%	457208	375585	152.59	18%	17233039	14664345	199.82	15%
TOTAL	4561541	3803334	149.26	17%	4823964	4024883	149.39	17%	163948573	127536956	195.78	22%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 04			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	4090640	3409646	148.94	17%	4366756	3649298	149.06	16%	146715533	112872611	195.25	23%
2023-24	3180938	2448355	116.68	23%	4458026	3582823	128.81	20%	171405317	123746614	164.19	28%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	470900	393688	151.95	16%	457208	375585	152.59	18%	17233039	14664345	199.82	15%
2023-24	270210	192793	120.35	29%	425355	312667	126.23	26%	21683849	15231462	159.92	30%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	4561541	3803334	149.26	17%	4823964	4024883	149.39	17%	163948573	127536956	195.78	22%
2023-24	3451148	2641148	116.95	23%	4883380	3895490	128.60	20%	193089166	138978075	163.72	28%

% OF TEAS SOLD	PRICE RANGE									
	LEAF					DUST				
	2024/25		UPTO SALE 04			2023/24		UPTO SALE 04		
	Sale 04	Sale 03	2024/25	2023/24	2022/23	Sale 04	Sale 03	2024/25	2023/24	2022/23
BELOW 100	0.1	0.0	0.4	6.6	3.1	0.2	0.0	0.7	4.1	2.0
BETWEEN 100.00-119.99	4.2	6.6	3.6	32.4	16.5	9.2	8.6	4.1	22.5	10.1
BETWEEN 120.00-139.99	51.2	49.7	15.2	10.4	20.1	40.5	32.2	8.6	14.0	14.1
BETWEEN 140.00-159.99	18.9	18.5	12.9	6.6	9.1	20.6	30.2	9.3	13.5	14.4
BETWEEN 160.00-179.99	10.8	10.2	15.1	6.9	8.3	11.2	12.6	12.2	13.0	16.3
BETWEEN 180.00-199.99	6.2	5.7	13.2	7.0	7.0	5.5	7.2	14.1	10.2	10.2
BETWEEN 200.00-219.99	2.9	3.2	7.7	7.7	7.7	5.6	3.6	14.2	9.0	9.9
BETWEEN 220.00-239.99	2.1	2.5	7.4	6.9	7.9	3.7	2.7	14.0	6.2	9.7
BETWEEN 240.00-259.99	1.7	1.2	7.4	5.0	6.7	1.8	1.0	10.4	3.8	6.6
BETWEEN 260.00-279.99	0.9	1.1	6.2	3.8	4.8	0.9	0.0	6.1	2.0	3.9
BETWEEN 280.00-299.99	0.5	0.5	4.2	2.6	3.4	0.4	0.4	3.6	1.3	1.7
300 AND ABOVE	0.4	0.8	6.7	4.2	5.5	0.4	1.4	2.7	0.4	1.1

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2024			LAST YEAR-2023			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
4	101306	9349	110655	105411	6072	111483	-4105	3277	-828
5	98822	15219	114041	106011	7750	113761	-7189	7469	280
6	49595	8571	58166	67276	10645	77921	-17681	-2074	-19755
TOTAL	249723	33139	282862	278698	24467	303165	-28975	8672	-20583



STAC BUYING (ALL TEAS) FOR THE SALE 04												
	CTC LEAF			DUST			TOTAL					
	KGS	AVG	%	KGS	AVG	%	KGS	AVG	%			
OFFER	4,090,640			470,900			4,561,541					
SOLD	3,409,646			393,688			3,803,334					
SOLD %	83%			84%			83%					
ZONE	KGS	AVG	%	KGS	AVG	%	KGS	AVG	%			
Local	1,394,058.8	152.97	41%	173,381.4	151.73	44%	1,567,440.2	152.83	41%			
N.India	1,212,142.8	148.96	36%	75,177.8	163.21	19%	1,287,320.6	149.79	34%			
W.India	324,042.0	146.33	10%	61,224.6	158.20	16%	385,266.6	148.22	10%			
Others	134,376.2	143.98	4%	29,644.4	145.35	8%	164,020.6	144.22	4%			
R.Pack	127,856.0	132.78	4%	C.India	26,729.3	139.99	7%	R.Pack	149,644.1	132.12	4%	
HUL	65,172.2	127.99	2%	R.Pack	21,788.1	128.25	6%	C.India	66,505.1	149.48	2%	
Exports	46,431.0	127.30	1%	Exports	4,409.6	121.09	1%	HUL	65,172.2	127.99	2%	
C.India	39,775.8	155.85	1%	TCPL	594.4	130.00	0%	Exports	50,840.6	126.76	1%	
TCPL	39,760.8	125.09	1%				TCPL	40,355.2	125.16	1%		
Packeteers	26,030.4	187.34	1%				Packeteers	26,030.4	187.34	1%		
TOTAL	3,409,646	148.94		393,688	151.95		3,803,334	149.26				

DOOARS BATTING ORDER (STAC+CTTA) UPTO SALE 04				
MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
KARTICK	344103.90	330.82	560,409.20	323.31
BINAGURI	993208.80	309.01	1,197,122.90	288.03
CHULSA	372437.70	307.97	380,139.20	275.78
RYDAK	783740.40	297.89	1,217,491.10	273.47
DALGAON	731370.70	293.26	1,175,812.20	276.65
BHATKAWA	215423.40	292.27	217,900.30	268.08
GHATIAROYAL	297891.10	290.72	651,989.80	293.66
NEPUCHAPUR	427937.60	290.49	807,648.30	255.91
MORAGHAT	898690.10	287.21	935,238.40	246.06
JITI	1019442.30	281.04	934,351.90	280.18
ARYAMANSPECIAL	183955.40	276.09	280,676.30	249.95
GULMA	677857.20	275.85	733,978.60	314.38
MAINAKROYAAL	100067.30	275.13	91,401.10	263.53
MATRIGOLD	448360.80	273.75	583,491.70	237.11
PAHARGOOMIAH	657825.10	273.58	873,872.80	265.73
BARADIGHI	677928.80	272.71	732,180.80	274.33
LEESHIVER	558785.50	269.83	790,145.80	248.37
INDONGGOLD	455508.00	269.32	721,325.00	205.97
HOPE	540828.50	265.84	488,469.00	270.03
SANKOS	1097555.70	264.86	789,119.90	258.51
HULDIBARIROYAL	694576.20	263.46		
NUXALBARIIMPERIAL	178685.00	260.32	296,393.10	259.05
KARALAVALLEYROYAL	362268.50	260.26	419,653.10	231.83
KUMARGRAM	893866.20	260.20	639,624.00	262.64
ZURRENTEE	345318.30	259.94	334,351.40	219.11

* Above 30,000 Kgs.

Follow us on:

