



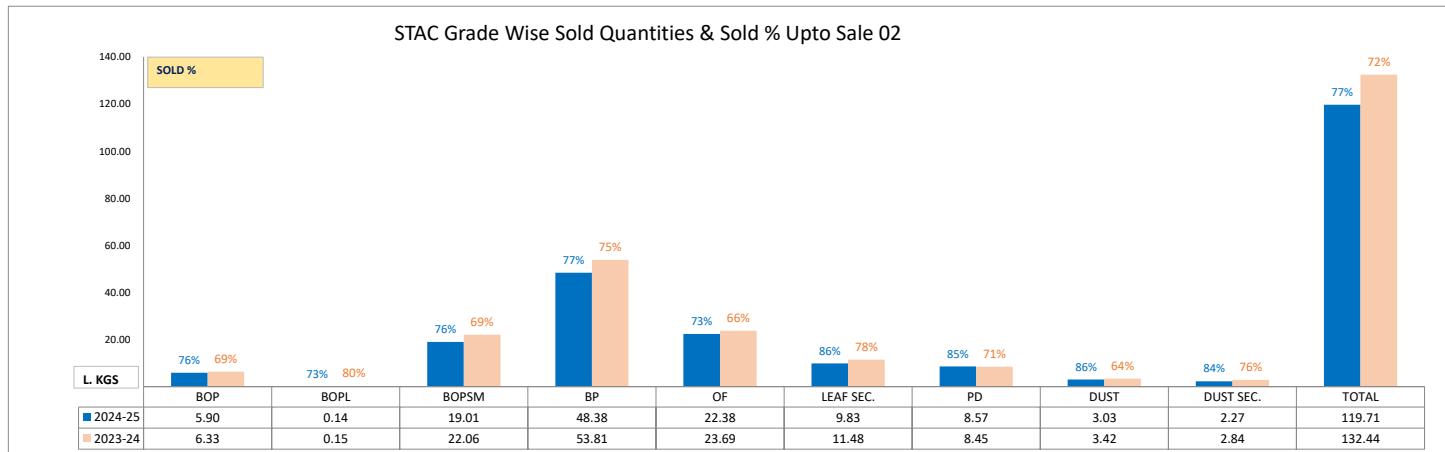
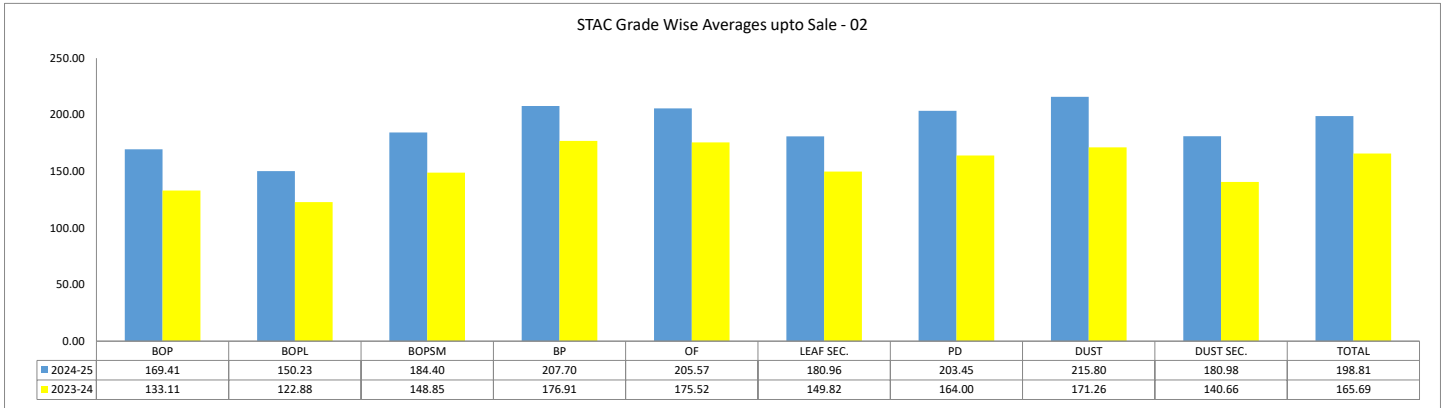
**J THOMAS & COMPANY PRIVATE LIMITED**  
SILIGURI MARKET SYNOPSIS - SALE 02 (2024)

Market Report	
LEAF	DUST
<ul style="list-style-type: none"> <li>* Market witnessed good demand.</li> <li>* Good and best sorts were irregular following quality.</li> <li>* Medium and Plainer sorts were easier.</li> </ul>	<ul style="list-style-type: none"> <li>* Market witnessed good demand.</li> <li>* Good and best sorts were easier following quality.</li> <li>* Medium and Plainer sorts Similar trend .</li> </ul>

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> <li>* Internal Operated.</li> <li>* TCPL/HUL Fair Support.</li> <li>* Local packeteers Operated.</li> <li>* Western India Operated.</li> <li>* Export Limited enquiry.</li> </ul>	<ul style="list-style-type: none"> <li>* Internal Operated.</li> <li>* Western India Good support.</li> <li>* Local packeteers Operated.</li> <li>* HUL Good Support.</li> <li>* TCPL/Export Limited enquiry.</li> </ul>

AUCTION AVERAGES									
	2024/25			2023/24			UPTO SALE 02		
	Sale 02	Sale 01	+/-	Sale 02	Sale 01	+/-	2024/25	2023/24	2022/23
LEAF	150.09	151.65	-1.57	132.57	141.18	-8.60	198.34	166.26	180.01
DUST	159.16	163.69	-4.53	137.32	139.74	-2.41	202.45	161.15	177.83
<b>TOTAL</b>	<b>150.88</b>	<b>152.59</b>	<b>-1.71</b>	<b>133.02</b>	<b>141.05</b>	<b>-8.03</b>	<b>198.81</b>	<b>165.69</b>	<b>179.77</b>

STAC AUCTION AVERAGES										
SALE		47	48	49	50	51	52	01	02	
LEAF	2024/25	197.23	190.91	180.42	172.81	162.48	159.29	151.65	150.09	
	2023/24	165.48	158.35	164.10	157.82	155.08	152.08	141.18	132.57	
DUST	2024/25	207.48	208.53	197.72	183.28	175.84	172.80	163.69	159.16	
	2023/24	159.45	149.79	154.66	148.79	144.24	143.20	139.74	137.32	
TOTAL	2024/25	198.25	192.70	182.12	173.77	163.68	160.33	152.59	150.88	
	2023/24	164.86	157.48	163.19	156.81	153.83	151.11	141.05	133.02	

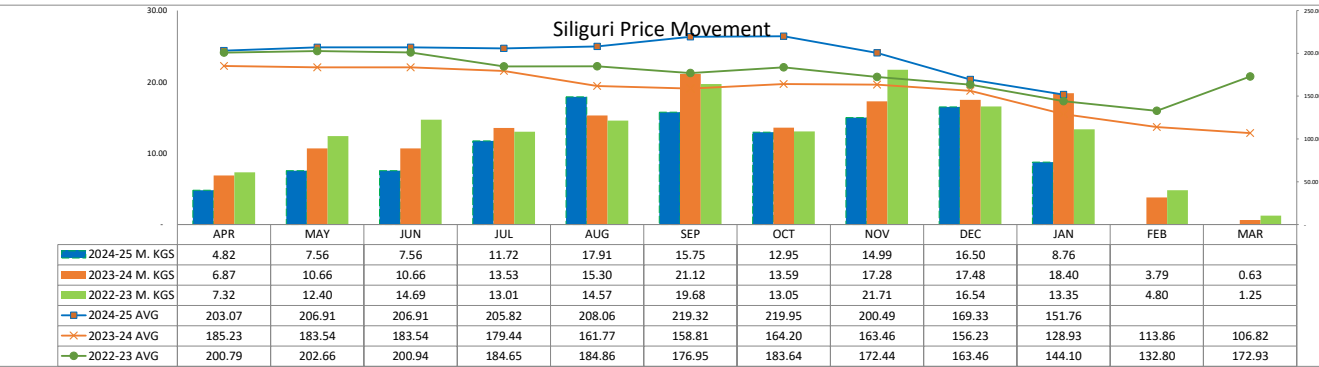


OFFER / SOLD QUANTITY & AVERAGE PRICE (2024/25)												
	THIS SALE				LAST SALE				UPTO SALE 02			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	3433302	2706014	150.65	21%	3721443	2962090	152.05	20%	95900196	73554334	198.49	23%
FANNINGS	815864	639401	157.80	22%	877212	711809	158.21	19%	30922493	22429959	205.46	27%
LEAF SEC.	578412	530332	137.88	8%	535075	485446	139.62	9%	11435448	9829374	180.96	14%
LEAF TOTAL	4827579	3875746	150.09	20%	5133730	4159345	151.65	19%	138258137	105813667	198.34	23%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	352601	284287	162.57	19%	321844	280436	167.53	13%	13606130	11623028	206.65	15%
DUST SEC.	102150	86454	147.95	15%	82292	70485	148.44	14%	2698801	2272044	180.98	16%
DUST TOTAL	454751	370740	159.16	18%	404137	350921	163.69	13%	16304931	13895072	202.45	15%
TOTAL	5282330	4246487	150.88	20%	5537866	4510266	152.59	19%	154563069	119708739	198.81	23%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 02			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	4827579	3875746	150.09	20%	5133730	4159345	151.65	19%	138258137	105813667	198.34	23%
2023-24	4416976	3510716	132.57	21%	5088418	3560890	141.18	30%	163766353	117715435	166.26	28%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	454751	370740	159.16	18%	404137	350921	163.69	13%	16304931	13895072	202.45	15%
2023-24	456832	361544	137.32	21%	485978	359207	139.74	26%	20988284	14726002	161.15	30%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	5282330	4246487	150.88	20%	5537866	4510266	152.59	19%	154563069	119708739	198.81	23%
2023-24	4873808	3872260	133.02	21%	5574396	3920097	141.05	30%	184754637	132441437	165.69	28%

% OF TEAS SOLD	PRICE RANGE										
	LEAF					DUST					
	2024/25		UPTO SALE 02			2023/24		UPTO SALE 02			
	Sale 02	Sale 01	2024/25	2023/24	2022/23	Sale 02	Sale 01	2024/25	2023/24	2022/23	
BELOW 100	0.0	0.0	0.4	4.7	3.1	0.0	0.0	0.7	3.2	2.0	
BETWEEN 100.00-119.99	4.3	1.2	3.5	32.9	15.3	0.2	0.2	3.8	22.4	9.7	
BETWEEN 120.00-139.99	45.4	33.5	12.9	10.5	19.9	15.9	15.9	7.1	13.9	13.9	
BETWEEN 140.00-159.99	23.1	26.3	12.5	6.6	9.2	22.6	22.6	8.4	13.6	14.3	
BETWEEN 160.00-179.99	12.3	16.6	15.5	6.9	8.4	25.1	25.1	12.2	13.1	16.3	
BETWEEN 180.00-199.99	5.8	8.4	13.7	7.1	7.1	18.4	18.4	14.6	10.4	10.2	
BETWEEN 200.00-219.99	3.6	6.8	8.0	7.9	7.9	9.5	9.5	14.7	9.2	10.1	
BETWEEN 220.00-239.99	2.6	3.4	7.7	7.1	8.1	3.3	3.3	14.6	6.4	9.9	
BETWEEN 240.00-259.99	1.2	1.7	7.8	5.2	6.9	2.9	2.9	10.9	3.8	6.7	
BETWEEN 260.00-279.99	0.8	1.4	6.5	3.9	4.9	0.6	0.6	6.4	2.0	4.0	
BETWEEN 280.00-299.99	0.3	0.5	4.4	2.7	3.5	1.0	1.0	3.8	1.4	1.7	
300 AND ABOVE	0.6	0.2	7.1	4.4	5.7	0.6	0.6	2.8	0.5	1.2	

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2024			LAST YEAR-2023			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
3	104179	9116	113295	111047	7107	118154	-6868	2009	-4859
4	101306	9349	110655	105411	6072	111483	-4105	3277	-828
5	98822	15219	114041	106011	7750	113761	-7189	7469	280
TOTAL	304307	33684	337991	322469	20929	343398	-18162	12755	-4579



STAC BUYING (ALL TEAS) FOR THE SALE 02												
	CTC LEAF			DUST			TOTAL					
	KGS	AVG	%	KGS	AVG	%	KGS	AVG	%			
OFFER	4,827,579			454,751			5,282,330					
SOLD	3,875,746			370,740			4,246,487					
SOLD %	80%			82%			80%					
ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	
Local	1,379,088.2	159.05	36%	Local	141,915.8	159.43	38%	Local	1,521,004.0	159.09	36%	
N.India	985,290.6	150.44	25%	W.India	78,502.7	156.49	21%	N.India	1,012,415.9	150.82	24%	
W.India	299,025.8	154.00	8%	HUL	39,841.5	158.61	11%	W.India	377,528.5	154.51	9%	
HUL	298,276.0	134.25	8%	C.India	34,605.3	178.96	9%	HUL	338,117.5	137.12	8%	
Others	197,810.6	140.03	5%	N.India	27,125.3	164.61	7%	Others	212,854.3	140.72	5%	
R.Pack	188,837.2	137.11	5%	R.Pack	15,090.6	151.29	4%	R.Pack	203,927.8	138.16	5%	
Packeteers	170,957.4	138.85	4%	Others	15,043.7	149.73	4%	Packeteers	179,350.2	139.41	4%	
TCPL	161,460.2	134.15	4%	Packeteers	8,392.8	150.91	2%	TCPL	167,873.6	133.87	4%	
Exports	132,453.0	145.87	3%	TCPL	6,413.4	126.67	2%	Exports	135,701.2	145.32	3%	
C.India	61,944.0	155.18	2%	Exports	3,248.2	122.97	1%	C.India	96,549.3	163.70	2%	
S.India	603.4	183.00	0%	S.India	561.1	188.00	0%	S.India	1,164.5	185.41	0%	
TOTAL	3,875,746	150.09		TOTAL	370,740	159.16		TOTAL	4,246,487	150.88		

DOOARS BATTING ORDER (STAC+CTTA) UPTO SALE 02				
MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
KARTICK	337053.50	331.50	538,682.80	326.06
CHULSA	350822.20	312.97	370,565.80	276.57
BINAGURI	933827.80	310.85	1,150,708.50	290.23
RYDAK	740740.60	302.07	1,182,378.10	276.67
DALGAON	688256.10	295.96	1,150,969.20	277.85
GHATIAROYAL	255104.70	295.72	633,339.40	294.12
BHATKAWA	208467.00	293.30	215,471.90	266.96
NEPUCHAPUR	416888.60	292.37	772,669.50	257.62
MORAGHAT	844030.40	290.92	888,922.00	247.56
JITI	991770.40	282.19	916,501.50	280.52
ARYAMANSPECIAL	172795.30	281.49	271,872.50	252.01
BARADIGHI	637512.40	278.83	717,176.50	275.96
MATRIGOLD	409688.30	276.86	557,021.70	237.42
PAHARGOOMIAH	629893.50	276.13	852,714.40	267.50
GULMA	642258.90	275.48	728,876.90	314.73
MAINAKROYAALE	98689.80	275.14	88,537.70	265.60
HOPE	498177.60	273.48	485,452.80	270.22
LEESHIVER	553888.50	270.34	781,577.60	248.48
HULDIBARIROYAL	652914.10	267.54		
SANKOS	1065105.80	267.34	777,177.70	259.90
INDONGGOLD	452836.70	266.97	719,434.40	206.20
ZURRENTEE	314436.10	265.47	334,351.40	219.11
KARALAVALLEYROYAL	349017.80	263.32	404,939.60	234.32
DANGUAIJHAR	1019813.90	262.72	868,562.40	249.37
KUMARGRAM	869439.00	262.58	624,084.90	264.00

\* Above 30,000 Kgs.

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