



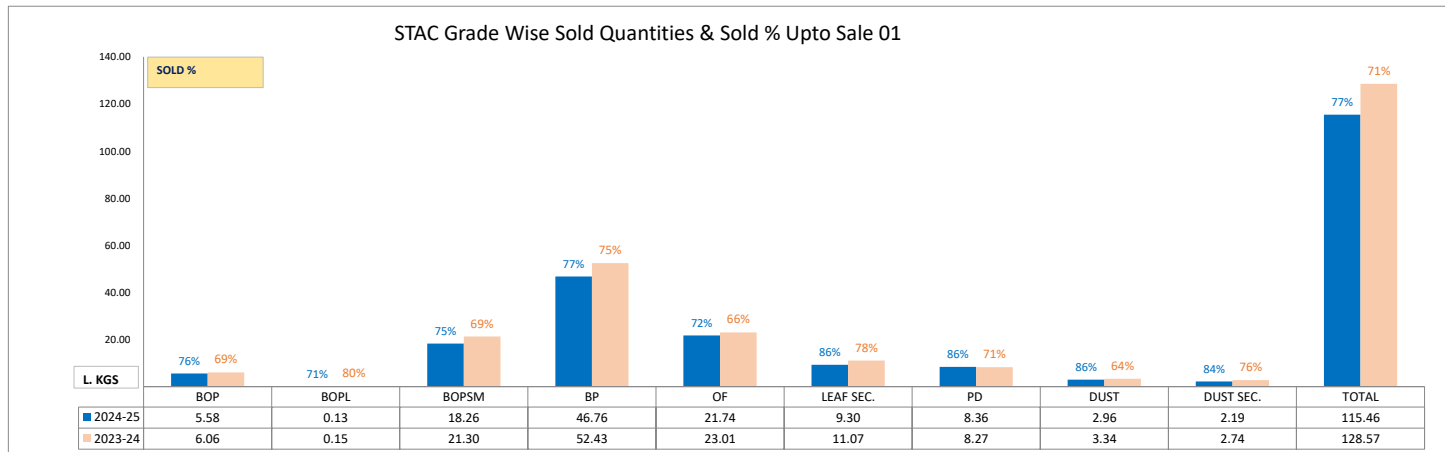
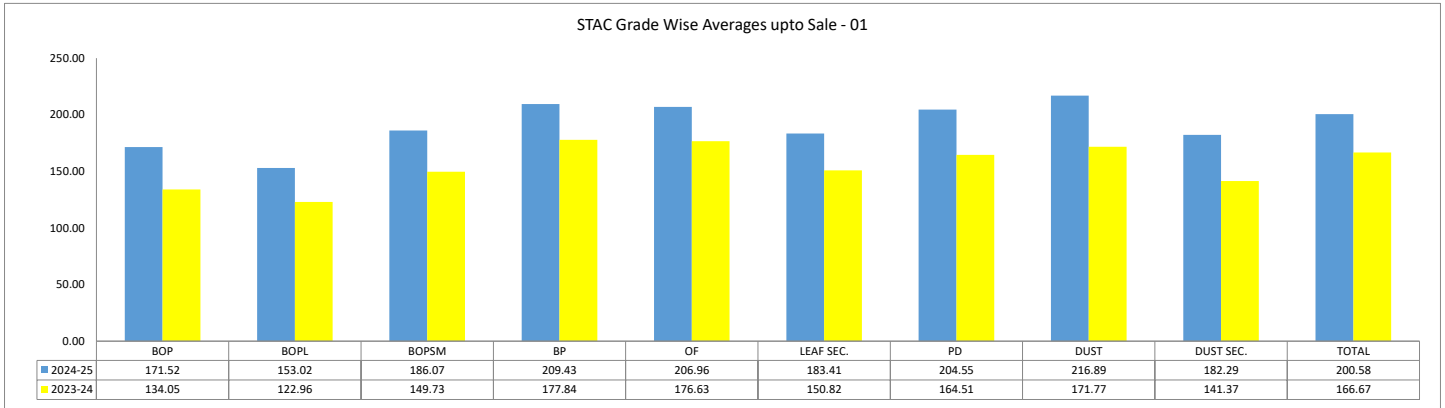
J THOMAS & COMPANY PRIVATE LIMITED  
SILIGURI MARKET SYNOPSIS - SALE 01 (2024)

Market Report	
LEAF	DUST
<ul style="list-style-type: none"> <li>* Market witnessed good demand.</li> <li>* Good and best sorts were irregular following quality.</li> <li>* Medium and Plainer sorts were easier.</li> </ul>	<ul style="list-style-type: none"> <li>* Market witnessed good demand.</li> <li>* Good and best sorts were irregular easier following quality.</li> <li>* Medium and Plainer sorts were selling around last .</li> </ul>

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> <li>* Internal Operated.</li> <li>* TCPL/HUL Operated.</li> <li>* Local packeteers Operated.</li> <li>* Western India Operated.</li> <li>* Export Limited enquiry.</li> </ul>	<ul style="list-style-type: none"> <li>* Internal Operated.</li> <li>* Western India Good support.</li> <li>* Local packeteers Operated.</li> <li>* HUL Fair Support.</li> <li>* Export Limited enquiry.</li> </ul>

AUCTION AVERAGES									
	2024/25			2023/24			UPTO SALE 01		
	Sale 01	Sale 52	+/-	Sale 01	Sale 52	+/-	2024/25	2023/24	2022/23
LEAF	151.65	159.29	-7.63	141.18	152.08	-10.91	200.17	167.29	181.11
DUST	163.69	172.80	-9.11	139.74	143.20	-3.46	203.64	161.75	178.41
TOTAL	152.59	160.33	-7.74	141.05	151.11	-10.06	200.58	166.67	180.81

STAC AUCTION AVERAGES										
SALE		46	47	48	49	50	51	52	01	
LEAF	2024/25	203.26	197.23	190.91	180.42	172.81	162.48	159.29	151.65	
	2023/24	164.87	165.48	158.35	164.10	157.82	155.08	152.08	141.18	
DUST	2024/25	208.46	207.48	208.53	197.72	183.28	175.84	172.80	163.69	
	2023/24	158.46	159.45	149.79	154.66	148.79	144.24	143.20	139.74	
TOTAL	2024/25	203.88	198.25	192.70	182.12	173.77	163.68	160.33	152.59	
	2023/24	164.24	164.86	157.48	163.19	156.81	153.83	151.11	141.05	

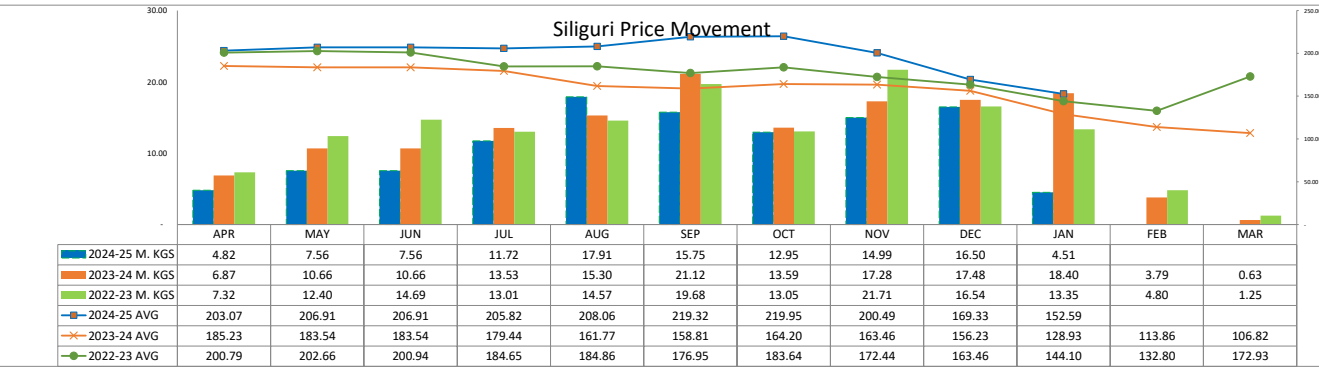


OFFER / SOLD QUANTITY & AVERAGE PRICE (2024/25)												
	THIS SALE				LAST SALE				UPTO SALE 01			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	3721443	2962090	152.05	20%	4097130	3163990	159.82	23%	92466894	70848320	200.31	23%
FANNINGS	877212	711809	158.21	19%	1010101	773095	165.10	23%	30106629	21790558	206.85	28%
LEAF SEC.	535075	485446	139.62	9%	538404	484641	146.51	10%	10857036	9299043	183.41	14%
LEAF TOTAL	5133730	4159345	151.65	19%	5645636	4421727	159.29	22%	133430559	101937921	200.17	24%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	321844	280436	167.53	13%	358547	306651	175.41	14%	13253529	11338741	207.76	14%
DUST SEC.	82292	70485	148.44	14%	74842	63791	160.25	15%	2596651	2185591	182.29	16%
DUST TOTAL	404137	350921	163.69	13%	433389	370442	172.80	15%	15850180	13524332	203.64	15%
TOTAL	5537866	4510266	152.59	19%	6079025	4792169	160.33	21%	149280739	115462253	200.58	23%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 01			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	5133730	4159345	151.65	19%	5645636	4421727	159.29	22%	133430559	101937921	200.17	24%
2023-24	5088418	3560890	141.18	30%	5393198	3891521	152.08	28%	159349377	114204719	167.29	28%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	404137	350921	163.69	13%	433389	370442	172.80	15%	15850180	13524332	203.64	15%
2023-24	485978	359207	139.74	26%	612445	481496	143.20	21%	20531452	14364458	161.75	30%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	5537866	4510266	152.59	19%	6079025	4792169	160.33	21%	149280739	115462253	200.58	23%
2023-24	5574396	3920097	141.05	30%	6005643	4373016	151.11	27%	179880829	128569177	166.67	29%

% OF TEAS SOLD	PRICE RANGE										
	2024/25			UPTO SALE 01			2023/24		DUST		
	Sale 01	Sale 02	2024/25	2023/24	2022/23	Sale 01	Sale 02	2024/25	2023/24	2022/23	
BELOW 100	0.0	0.0	0.4	3.3	3.1	0.0	0.0	0.8	2.6	2.0	
BETWEEN 100.00-119.99	1.2	1.2	3.5	33.3	14.1	0.2	0.2	3.9	22.3	9.4	
BETWEEN 120.00-139.99	33.5	33.5	10.5	10.5	19.7	15.9	15.9	6.2	13.8	13.4	
BETWEEN 140.00-159.99	26.3	26.3	11.4	6.6	9.2	22.6	22.6	7.3	13.4	13.9	
BETWEEN 160.00-179.99	16.6	16.6	15.6	6.9	8.4	25.1	25.1	11.5	13.3	16.2	
BETWEEN 180.00-199.99	8.4	8.4	14.3	7.2	7.1	18.4	18.4	14.9	10.6	10.3	
BETWEEN 200.00-219.99	6.8	6.8	8.4	8.0	8.1	9.5	9.5	15.2	9.4	10.4	
BETWEEN 220.00-239.99	3.4	3.4	8.2	7.4	8.3	3.3	3.3	15.2	6.7	10.2	
BETWEEN 240.00-259.99	1.7	1.7	8.3	5.4	7.1	2.9	2.9	11.4	3.9	7.0	
BETWEEN 260.00-279.99	1.4	1.4	7.0	4.1	5.2	0.6	0.6	6.8	2.1	4.1	
BETWEEN 280.00-299.99	0.5	0.5	4.8	2.8	3.6	1.0	1.0	4.0	1.4	1.8	
300 AND ABOVE	0.2	0.2	7.6	4.7	6.0	0.6	0.6	2.9	0.5	1.2	

SALE NO	FUTURE FRESH OFFERING (IN PACKAGES)								
	THIS YEAR-2024			LAST YEAR-2023			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
2	118115	7849	125964	110702	6750	117452	7413	1099	8512
3	104179	9116	113295	111047	7107	118154	-6868	2009	-4859
4	101306	9349	110655	105411	6072	111483	-4105	3277	-828
TOTAL	323600	26314	349914	327160	19929	347089	-3560	6385	7684



STAC BUYING (ALL TEAS) FOR THE SALE 01												
	CTC LEAF			DUST			TOTAL					
	KGS	AVG	%	KGS	AVG	%	KGS	AVG	%			
OFFER	5,133,730			404,137			5,537,866					
SOLD	4,159,345			350,921			4,510,266					
SOLD %	81%			87%			81%					
ZONE	KGS	AVG	%	KGS	AVG	%	KGS	AVG	%			
Local	1,638,966.6	155.03	39%	Local	142,587.2	172.21	Local	1,781,553.8	156.40	39%		
N.India	814,337.0	162.29	20%	W.India	91,523.8	158.33	N.India	852,533.2	162.71	19%		
HUL	464,810.0	138.50	11%	N.India	38,196.2	171.67	W.India	531,208.0	156.25	12%		
W.India	439,684.2	155.82	11%	HUL	24,762.1	159.37	HUL	489,572.1	139.56	11%		
TCPL	213,747.6	137.33	5%	R.Pack	23,969.1	143.54	TCPL	214,502.0	137.38	5%		
R.Pack	165,396.4	141.43	4%	Exports	10,574.9	133.25	R.Pack	189,365.5	141.70	4%		
Others	146,885.2	152.03	4%	C.India	8,295.9	175.18	Others	150,490.3	152.48	3%		
Packeteers	133,492.6	129.97	3%	Packeteers	6,652.2	129.23	Packeteers	140,144.8	129.93	3%		
Exports	99,386.0	124.18	2%	Others	3,605.1	171.00	Exports	109,960.9	125.06	2%		
C.India	42,388.4	161.56	1%	TCPL	754.4	152.00	C.India	50,684.3	163.79	1%		
TOTAL	4,159,345	151.65		TOTAL	350,921	163.69	TOTAL	4,510,266	152.59			

DOOARS BATTING ORDER (STAC+CTTA) UPTO SALE 01				
MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
KARTICK	327946.70	332.51	532,527.40	326.85
CHULSA	340896.00	315.55	366,270.60	277.04
BINAGURI	904311.80	311.65	1,116,796.70	291.34
RYDAK	724402.40	303.58	1,157,568.70	277.54
GHATIAROYAL	243835.50	297.90	626,002.10	294.39
DALGAON	675116.50	296.90	1,114,322.20	279.09
BHATKAWA	206019.80	293.86	213,589.10	267.12
NEPUCHAPUR	410582.00	293.31	763,808.30	257.86
MORAGHAT	819089.60	292.77	852,414.20	248.04
ARYAMANSPECIAL	165886.90	284.77	266,475.10	252.74
JITI	973724.80	283.34	910,111.60	280.79
BARADIGHI	618464.00	281.78	699,386.30	278.21
HOPE	462355.00	281.68	485,452.80	270.22
GULMA	605500.90	278.16	718,563.00	315.77
MATRIGOLD	392970.00	277.70	533,673.90	236.89
PAHARGOOMIAH	621238.70	277.00	834,721.20	268.80
MAINAKROYALE	98204.20	275.37	88,537.70	265.60
HULDIBARIROYAL	612131.10	271.94		
LEESHRIVER	551625.70	270.54	774,419.10	248.75
SANKOS	1051194.50	268.62	759,213.30	260.78
ZURRENTEE	297075.20	268.59	334,351.40	219.11
INDONGGOLD	449029.70	267.97	712,661.70	206.13
KARALAVALLEYROYAL	330402.80	267.78	397,150.80	235.38
MATHURA	823072.51	265.64	921,513.40	233.78
GANDRAPARA	860452.80	264.85	870,092.53	232.71

\* Above 30,000 Kgs.

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