



## J THOMAS & COMPANY PRIVATE LIMITED

KOLKATA MARKET SYNOPSIS - SALE 08

CTC
Market Report
· Good demand
· All sorts sold irregularly following quality .

DUST
Market Report
· Good demand
· All sorts sold irregularly following quality .

Buying Analysis
· Major blenders : Selective
· Western India : Operated
· Other Internal/Local : Some export enquiry evident on bolder broken

Buying Analysis
· Major blenders : Selective
· Western India : Operated
· Other internal : Selective

Orthodox
Market Report
· Strong demand
· Teas on offer comprising mainly of end season sorts witnessed good competition and sold readily.

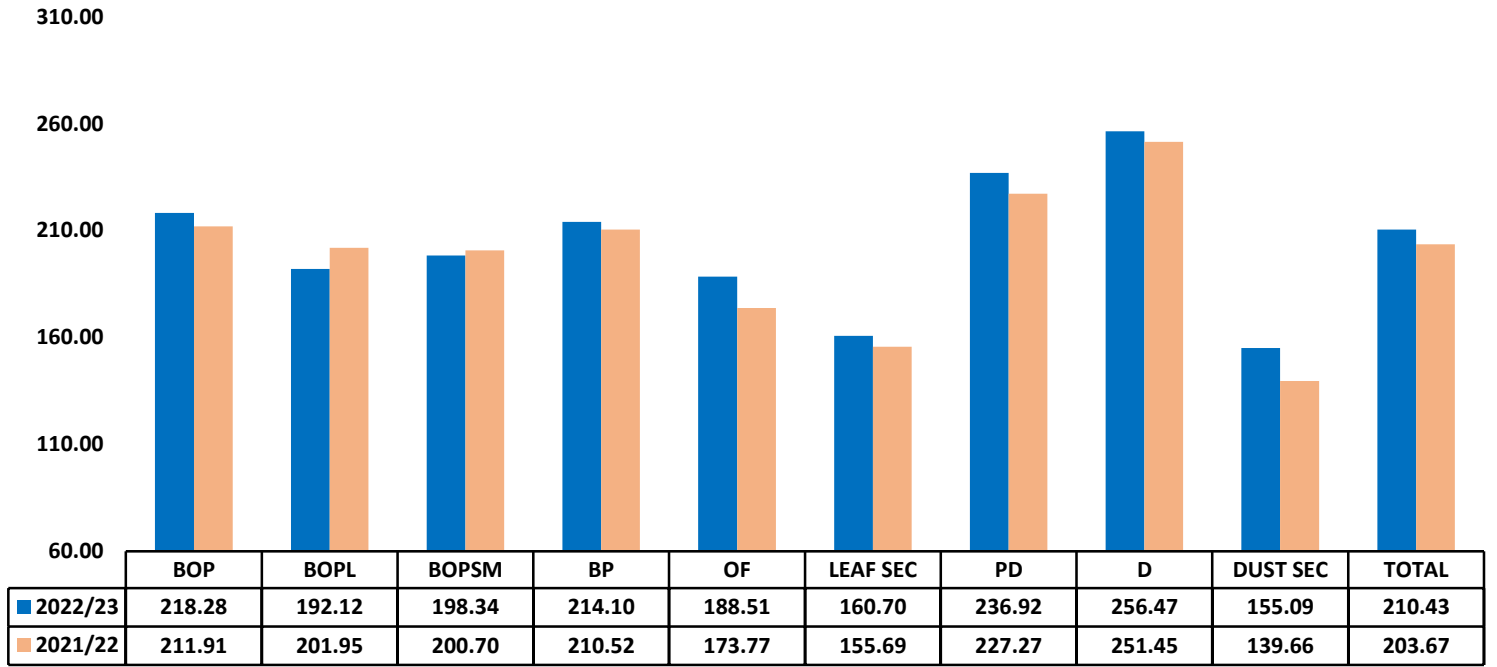
Darjeeling
Market Report
· Good demand
· Nominal weight of end season sorts sold readily as per quality.
· Major blenders : Did not operate      Exporters and Local : Mainstay

Buying Analysis
· Middle East : Active
· CIS: Operated

AUCTION AVERAGES									
	2022/23			2021/22			UP TO SALE 08		
	SALE 08	SALE 56	+/-	SALE 08	SALE 56	+/-	2022/23	2021/22	2020/21
CTC LEAF	140.44	148.00	-7.56	142.34	No Sale	-	207.44	202.71	223.00
DUST	138.85	160.12	-21.27	141.84	No Sale	-	217.35	206.09	230.22
TOTAL	140.14	148.53	-8.39	142.20	No Sale	-	210.43	203.67	225.14
ORTHODOX	164.61	212.61	-48.00	167.62	No Sale	-	282.39	228.59	257.62
DARJEELING	150.59	172.66	-22.08	177.74	No Sale	-	338.08	375.90	334.31
ALL TEAS	145.76	153.20	-7.44	145.09	-	-	232.66	211.29	234.32

KOLKATA AUCTION AVERAGES							
SALE		05	06	07	56	08	12
CTC LEAF	2022/23	152.88	152.69	155.00	148.00	140.44	
	2021/22	152.17	No Sale	No Sale	No Sale	142.34	150.34
DUST	2022/23	138.07	133.77	147.60	160.12	138.85	
	2021/22	141.39	No Sale	No Sale	No Sale	141.84	130.33
TOTAL	2022/23	148.14	148.58	153.26	148.53	140.14	
	2021/22	148.65	No Sale	No Sale	No Sale	142.20	144.31
ORTHODOX	2022/23	167.03	153.50	167.19	212.61	164.61	
	2021/22	151.67	No Sale	No Sale	No Sale	167.62	172.78
DARJEELING	2022/23	163.42	186.82	131.39	172.66	150.59	
	2021/22	134.62	No Sale	No Sale	No Sale	177.74	152.39

## Kolkata Grade Wise Averages CTC Leaf / Dust Upto Sale 08



### KOLKATA GRADE WISE ORTHODOX AVARAGES UPTO SALE 08

GRADE	2022 - 23		2021 - 22		GRADE	2022 - 23		2021 - 22		GRADE	2022 - 23		2021 - 22	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	1774000.0	386.17	1629298.2	291.21	FBOP	7213825.3	302.00	5631912.9	241.66	GBOP1/FBOP1	4208156.7	171.00	2941258.8	151.84
TGFOP	3917784.7	341.14	3599643.4	272.34	GFBOP	3630564.2	301.27	2597724.2	237.37	BOPF/GOF/FOF	3662006.6	203.89	3221209.3	154.38
GFOP	2212998.9	320.89	2291099.5	265.33	GBOP	4382337.6	291.34	3163894.9	229.86					
FOP	2310747.9	242.74	2235721.9	213.44	BPS	1095821.6	297.88	769740.4	245.14					

### OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST

	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	9,39,764	6,34,678	141.56	32%	68,759	60,101	149.55	13%	8,27,08,350	5,36,71,488	210.52	35%
FANNINGS	1,14,737	94,673	144.51	17%	5,227	5,227	153.65	0%	2,18,38,255	1,48,21,731	220.50	32%
LEAF SEC.	66,749	48,571	117.77	27%	6,072	6,072	127.75	0%	94,06,478	76,69,436	160.70	18%
LEAF TOTAL	11,21,250.8	7,77,921.6	140.44	31%	80,056.8	71,399.6	148.00	11%	11,39,53,083.2	7,61,62,655.6	207.44	33%
DUST	1,62,693	1,44,732	144.27	11%	3,175	2,391	172.16	25%	3,40,39,455	2,51,17,808	236.60	26%
DUST SEC.	44,658	35,056	116.46	22%	885	885	127.59	0%	97,06,851	77,66,286	155.09	20%
DUST TOTAL	2,07,351.2	1,79,788.0	138.85	13%	4,060.2	3,275.8	160.12	19%	4,37,46,306.3	3,28,84,093.6	217.35	25%
TOTAL	13,28,602.0	9,57,709.6	140.14	28%	84,117.0	74,675.4	148.53	11%	15,76,99,389.5	10,90,46,749.2	210.43	31%

### OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX

WHOLE LEAF	1,07,489	74,279	195.00	31%	2,961	1,198	212.85	60%	1,79,60,399	1,58,05,522	320.24	12%
BROKENS	93,935	80,636	183.85	14%	3,535	3,103	224.92	12%	2,21,81,371	1,98,67,953	300.25	10%
FANNINGS	33,362	24,090	132.89	28%	472	472	131.00	0%	47,98,553	40,00,006	201.55	17%
SECONDARY	1,13,024	1,00,812	134.40	11%				0%	67,54,564	54,90,308	167.71	19%
ORTH. TOTAL	3,47,810.4	2,79,816.9	164.61	20%	6,967.4	4,772.2	212.61	32%	5,16,94,886.7	4,51,63,789.5	282.39	13%

### OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING

WHOLE LEAF	8,684	3,608	470.35	58%	746	746	420.82	0%	14,01,192	7,88,593	532.16	44%
BROKENS	5,734	3,416	112.92	40%	933	933	124.26	0%	7,11,056	4,47,688	197.13	37%
FANNINGS	23,054	15,533	84.60	33%	2,248	1,678	89.31	25%	8,84,259	4,57,080	141.29	48%
DARJ. TOTAL	37,472.6	22,557.8	150.59	40%	3,927.0	3,356.6	172.66	15%	29,96,506.4	16,93,360.6	338.08	43%

## OFFER / SOLD QUANTITY &amp; AVERAGE PRICE

CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022-23	1121250.8	777921.6	140.44	31%	80056.8	71399.6	148.00	11%	113953083.2	76162655.6	207.44	33%
2021-22	1687158.5	1338368.3	142.34	21%	No Sale			-	114190163.8	86222643.1	202.71	24%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022-23	207351.2	179788.0	138.85	13%	4060.2	3275.8	160.12	19%	43746306.3	32884093.6	217.35	25%
2021-22	720518.0	524825.3	141.84	27%	No Sale			-	46266416.6	34152871.0	206.09	26%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022-23	347810.4	279816.9	164.61	20%	6967.4	4772.2	212.61	32%	51694886.7	45163789.5	282.39	13%
2021-22	196395.0	186776.0	167.62	5%	No Sale			-	44039885.6	38096412.0	228.59	13%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022-23	37472.6	22557.8	150.59	40%	3927.0	3356.6	172.66	15%	2996506.4	1693360.6	338.08	43%
2021-22	48417.0	35908.6	177.74	26%	No Sale			-	2524764.4	1574012.3	375.90	38%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022-23	1713885.0	1260084.3	145.76	26%	95011.4	82804.2	153.20	13%	212390782.7	155903899.4	232.66	27%
2021-22	2652488.6	2085878.1	145.09	21%	-	-	-	-	207021230.6	160045938.3	211.29	23%

PRICE RANGE	CTC LEAF						DUST				
% OF TEAS SOLD	2022/23		UP TO SALE 08			2022/23		UP TO SALE 08			
	SALE 08	SALE 56	2022/23	2021/22	2020/21	SALE 08	SALE 56	2022/23	2021/22	2020/21	
	BELOW 160	79.83	72.15	30.23	30.85	21.77	68.94	27.01	28.43	35.15	20.56
BETWEEN 160.00-179.99	6.45	19.76	12.60	12.81	12.19	14.60	64.92	10.18	9.45	11.84	
BETWEEN 180.00-199.99	4.74	3.89	8.21	11.65	8.42	10.57	0.00	8.09	8.50	8.71	
BETWEEN 200.00-219.99	3.80	3.14	9.27	9.42	8.61	2.89	0.00	9.07	8.66	8.03	
BETWEEN 220.00-139.99	2.63	1.06	7.57	8.15	11.62	1.75	0.00	6.52	5.63	8.28	
BETWEEN 240.00-259.99	1.51	0.00	7.20	6.41	8.68	0.35	8.07	6.08	4.99	8.64	
BETWEEN 260.00-279.99	0.84	0.00	5.96	5.17	7.78	0.90	0.00	5.83	4.98	7.21	
ABOVE 280	0.20	0.00	18.95	15.54	20.93	0.00	0.00	25.81	22.66	26.75	

PRICE RANGE	ORTHODOX					PRICE RANGE	DARJEELING		
% OF TEAS SOLD	2022/23		UP TO SALE 08			% OF TEAS SOLD	2022/23		UP TO SALE 08
	SALE 08	SALE 56	2022/23	2021/22	2020/21		SALE 08	SALE 56	2022/23
	BELOW 200	84.20	53.07	20.88	28.13		15.87	BELOW 300.00	86.87
BETWEEN 200.00-219.99	2.64	0.00	5.19	9.09	4.77	BETWEEN 301.00-400.99	0.00	10.51	14.27
BETWEEN 220.00-239.99	3.11	0.00	6.27	14.40	11.56	BETWEEN 401.00-500.99	5.92	11.70	10.52
BETWEEN 240.00-259.99	4.25	15.75	6.08	19.24	19.73	BETWEEN 501.00-600.99	4.90	0.00	9.02
BETWEEN 260.00-279.99	1.57	11.67	8.17	14.06	13.29	BETWEEN 601.00-700.99	2.09	0.00	7.86
ABOVE 280	4.23	19.51	53.40	15.08	34.79	ABOVE 701.00	0.21	0.00	7.96

## Kolkata Monthly Price Movement All Teas

330.00  
300.00  
270.00  
240.00  
210.00  
180.00  
150.00  
120.00  
90.00

	APR	MAY	JUNE	JULY	AUG	SEPT	OCT	NOV	DEC	JAN	FEB	MAR
2022	250.79	221.98	269.73	281.40	279.27	243.06	238.64	229.50	196.20	166.34	153.29	146.22
2021	221.95	231.86	247.45	233.39	222.66	220.03	214.09	216.58	199.72	174.92	153.76	149.03
2020	0.00	235.61	257.39	299.74	306.81	283.87	255.65	213.51	191.96	190.80	169.81	147.25

## CTTA BUYING (ALL TEAS) FOR THE SALE 08

CTTA BUYING (ALL TEAS) FOR THE SALE 08												
	CTC LEAF			DUST				TOTAL				
SALE 08												
OFFER	11,21,250.8			Kgs	OFFER	2,07,351.2		Kgs	OFFER	13,28,602.0		Kgs
SOLD	7,77,921.6			Kgs	SOLD	1,79,788.0		Kgs	SOLD	9,57,709.6		Kgs
SOLD %	69%				SOLD %	87%			SOLD %	72%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%	
W.India	2,52,355.0	150.40	32%	N.India	40,366.8	150.89	22%	W.India	2,89,544.4	149.43	30%	
N.India	1,76,223.2	140.50	23%	W.India	37,189.4	142.78	21%	N.India	2,16,590.0	142.44	23%	
Local	1,21,189.6	146.14	16%	S.India	33,745.4	118.44	19%	Exports	1,41,944.6	123.27	15%	
Exports	1,18,193.6	118.41	15%	Exports	23,751.0	147.45	13%	Local	1,37,583.6	145.85	14%	
Others	31,843.8	128.32	4%	Others	22,729.6	126.95	13%	Others	54,573.4	127.75	6%	
WI.Pack	23,022.2	140.52	3%	Local	16,394.0	143.72	9%	S.India	42,305.4	129.04	4%	
TCPL	18,881.8	106.34	2%	Packeteers	3,354.8	154.01	2%	WI.Pack	23,022.2	140.52	2%	
HUL	14,195.8	142.96	2%	HUL	2,257.0	135.09	1%	TCPL	18,881.8	106.34	2%	
Packeteers	12,157.0	152.27	2%					HUL	16,452.8	141.88	2%	
S.India	8,560.0	170.83	1%					Packeteers	15,511.8	152.64	2%	
NI.Pack	1,299.6	121.00	0%					NI.Pack	1,299.6	121.00	0%	
Grand Total	7,77,921.6	140.44	100%	TOTAL	1,79,788.0	138.85	100%	TOTAL	9,57,709.6	140.14	100%	

	ORTHODOX			DARJEELING				
SALE 08								
OFFER	3,47,810.4			Kgs	OFFER	37,472.6		Kgs
SOLD	2,79,816.9			Kgs	SOLD	22,557.8		Kgs
SOLD %	80%				SOLD %	60%		
ZONE	Kgs	AVG	%		Kgs	AVG	%	
Others	1,91,924.9	158.24	69%	Local	13,188.2	112.32	58%	
Middle East	29,332.0	191.53	10%	Others	4,793.2	213.28	21%	
Local	26,169.4	136.58	9%	N.India	2,390.2	81.67	11%	
Domestic	12,407.0	178.75	4%	W.India	1,121.4	284.44	5%	
CIS	8,600.6	254.49	3%	Domestic	660.0	419.71	3%	
Packeteers	4,764.8	190.70	2%	S.India	204.0	427.80	1%	
W.India	4,437.4	205.99	2%	Exports	200.8	74.00	1%	
N.India	1,572.0	111.95	1%					
Exports	413.0	151.00	0%					
S.India	195.8	157.00	0%					
TOTAL	2,79,816.9	164.61	100%	TOTAL	22,557.8	150.59	100%	

## ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 08

MARK	2022-23		2021-22	
	KGS	AVG	KGS	AVG
GATOONGA	804380	401.15	1023672	393.82
HOOKHMOL	415064	398.80	361370	390.87
HALMARI	694506	393.09	733260	382.78
BANAMALIE	185865	389.28	226991	318.78
MOKRUNG	474369	384.64	547493	383.93
BEHUBOR	72564	369.72	72039	289.36
SOTAI	213584	353.61	223375	357.49
SALKATHONI	604284	352.87	871288	315.46
DOOMUR DULLUNG	242843	346.41	442532	303.00
HAJUA	203034	339.36	230617	340.03
KAMARBUND	190867	333.02	221373	283.63
BORJAN	818145	332.11	834404	352.32
DEHA	394748	327.66	472164	321.82
GELAKEY	194852	324.75	207774	340.56
KHONA	263276	321.89	256666	309.88
GHILLIDARY	375250	319.09	254732	340.33
KOPOU	37076	318.68	24321	328.55
DUFLATING	499182	317.97	456123	325.03
BETTYBARI	595033	309.35	588287	177.28
KOOMTAI 'B'	1709940	308.42	1743089	293.58
NAHORHABI(CLSPL)	223939	308.29	145713	298.04
JAMIRAH	539483	306.19	0	0.00
SHRIPUR	90137	303.25	170911	290.18
KHARIKATIA	782874	301.89	893054	325.68
MANGALAM(CLSPL)	250256	299.22	161403	319.41

\* Above 25,000 Kgs.

N.B:- Guwahati data upto sale 09

## DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 08

MARK	2022-23		2021-22	
	KGS	AVG	KGS	AVG
CHULSA	487352	317.14	474336	299.48
JITI	547422	306.25	573716	302.24
KARTICK	466919	305.33	554362	307.42
GULMA	805873	302.48	879220	291.00
HOPE	406415	301.14	479899	290.81
KUMARGRAM	760965	299.45	725529	284.34
SANKOS	818022	289.84	722304	266.60
LEESH RIVER	703515	286.79	563828	273.05
BINAGURI	1152118	281.62	1251830	277.69
DANGUAJHAR	782488	281.52	811504	307.36
GHATIA ROYAL	959005	279.18	893711	294.09
HILLAROYALE	322851	276.91	318192	284.52
AIBHEEL	1092681	275.95	1045563	276.80
DALGAON	981117	275.68	980394	267.44
CHALOUNI	401936	275.56	507611	282.25
DIANA (RAMBARI)	315055	273.22	401254	270.14
RYDAK	1101811	271.74	1232667	279.77
ANANDAPURROYAL	313453	269.74	368325	300.12
BHARNOBARIROYAL	499397	269.37	190456	208.31
MEENGLAS	1009901	268.32	755582	283.94
ARYAMAN SPECIAL	308135	266.53	240539	276.65
GANDRAPARA	644383	264.45	937047	265.42
NEPUCHAPUR	787012	263.69	695388	251.41
PAHARGOOMIAH	1067614	261.76	969637	277.33
BARADIGHI	630251	261.21	822132	274.44

\* Above 25,000 Kgs.

N.B:- Siliguri data upto sale 09

## ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 08

MARK	2022-23		2021-22	
	KGS	AVG	KGS	AVG
NAHORHABI(CLSPL)	25797	842.19	11961	424.79
HALMARI	65019	616.15	32673	431.76
MANGALAM(CLSPL)	78779	610.91	0	0.00
DOOMNI	106942	592.13	98315	427.25
DUFLATING	31226	485.34	0	0.00
HARMUTTY	679447	378.01	528411	279.02
DEJOO	680947	367.60	518256	282.54
MOKALBARI EAST	622181	365.69	377966	303.65
CHUBWAHIGHGROWN	271179	349.06	0	0.00
SALONAH	81096	345.83	0	0.00
MARANGI	157660	344.59	62473	303.94
MANOHARI	28889	344.07	50114	232.53
HATTIALLI	603398	343.30	354375	237.87
HATTIGORHIGHGROWN	58461	336.62	0	0.00
BORPATRA	688289	336.54	471472	247.81
DIKOM	925940	333.72	687539	246.33
HARCHURAH	164371	332.85	94183	233.49
RAJAJULI	25822	328.60	7074	326.04
AGNIGARHCLONAL	87110	327.10	56113	257.60
NONAIPARA	483748	324.39	402812	259.52
SESSA 'B'	457933	322.41	373655	245.15
BARGANG	302825	314.39	302319	229.37
GREENWOOD	42807	311.19	20792	368.68
NOKHROY	469345	310.47	427367	235.21
NAHOR ALI	28875	309.47	90908	209.24

\* Above 25,000 Kgs.

N.B:- Guwahati data upto sale 09

## DARJEELING BATTING ORDER Sale 14 to 08

MARK	2022-23		2021-22	
	KGS	AVG	KGS	AVG
BALASUN	21090	617.94	30981	507.94
JUNGANAUPPER	6719	574.93	24473	442.49
CASTLETON	62294	558.16	71008	505.65
PUTTABONG	25636	527.30	18026	523.38
SUNGMA	20886	522.65	12806	597.97
RISHEEHAT(ORGANIC)	25194	512.61	25533	475.64
NAMRING	20840	493.80	32623	480.26
NAMRING(UPPER)	99161	453.17	102290	485.15
MARGARET'S HOPE	67986	439.77	90606	414.10
GYA/MILLIKTHONG	16521	439.13	32519	318.60
GOOMTEE	19864	418.51	30793	458.51
THURBO	98966	414.38	111687	350.48
TEESTA VALLEY	143354	405.55	128867	379.39
BADAMTAM (ORGANIC)	25202	385.46	19022	393.57
SINGBULLI (ORGANIC)	50284	359.68	50536	352.65
GOPALDHARA	54274	346.80	27025	402.00
GLENBURN	82624	343.95	66914	438.56
MIM	57890	342.23	46282	459.19
OAKS(ORGANIC)	8965	337.78	7926	251.60
GIELLE	109236	336.33	105663	364.71
POOBONG	16096	283.85	6902	221.45
ROHINI	44847	268.99	34723	331.14
KALEJVALLEY(UP)	59067	266.44	0	0.00
BARNESBEG (ORGANIC)	17109	264.48	69909	307.04
NORTH TUKVAR	21596	240.76	0	0.00

\* Above 5000 Kgs.

Follow us on:

