



J THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - Sale 9/2022

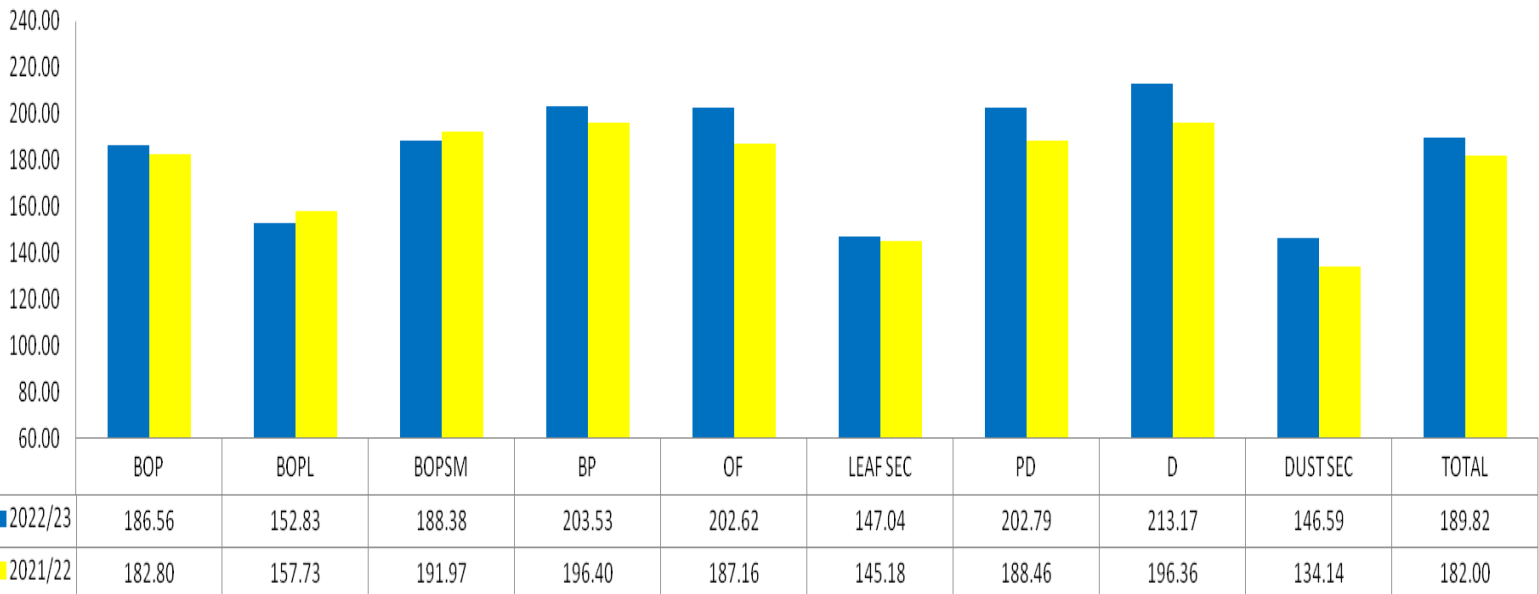
Market Report	
LEAF	DUST
* Market witnessed good demand.	* Market witnessed good demand.
* All sorts irregular following quality.	* All sorts irregular and sold in line with quality.

Buying Analysis	
LEAF	DUST
* WI : Operated	* WI : Operated
* Internal : Good support	* Internal : Good support
* Major Blenders: Selective	

AUCTION AVERAGES												
	2022/23			2021/22			2020/21			UPTO Sale 9		
	Sale 9	Sale 56	+/-	Sale 9	Sale 7	+/-	Sale 8	Sale 7	+/-	2022/23	2021/22	2020/21
LEAF	135.15	131.26	3.89	131.70	135.35	-3.65	162.38	147.23	15.15	188.81	183.28	215.67
DUST	138.78	142.61	-3.84	125.30	131.62	-6.32	150.57	142.39	8.18	192.53	178.92	225.06
TOTAL	135.97	134.17	1.80	129.75	134.12	-4.37	158.27	145.84	12.43	189.82	182.00	218.67

GTAC AUCTION AVERAGES										
SALE	2	3	4	5	6	7	56	9		
LEAF	2022/23	143.49	139.82	140.15	139.89	139.44	138.87	131.26	135.15	
	2021/22	153.48	149.58	149.21	148.24	142.17	135.35	0.00	131.70	
DUST	2022/23	148.48	139.33	142.34	146.95	144.90	141.45	142.61	138.78	
	2021/22	146.83	144.49	151.21	143.52	138.45	131.62	0.00	125.30	
TOTAL	2022/23	144.77	139.69	140.68	141.67	140.77	139.49	134.17	135.97	
	2021/22	151.46	148.10	147.01	146.63	140.76	134.12	0.00	129.75	

GTAC Grade Wise Averages Upto Sale 9



OFFER / SOLD QUANTITY & AVERAGE PRICE (2022/23)

	THIS SALE				LAST SALE				UPTO Sale 9			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	520319.9	425425.6	133.94	18%	113837.5	84112.1	132.56	26%	106375540.0	68447601.9	193.71	36%
FANNINGS	117569.5	105155.8	141.98	11%	21100.7	21100.7	141.97	0%	28682990.4	20068269.9	202.62	30%
LEAF SEC.	20854.6	16082.7	122.45	23%	19439.2	18946.4	113.53	3%	15533685.4	12897420.0	141.28	17%
LEAF TOTAL	658744.0	546664.1	135.15	17%	154377.4	124159.2	131.26	20%	150592215.9	101413291.8	188.81	33%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	142268.0	130227.5	143.44	8%	35966.5	33375.5	149.95	7%	41524693.6	28580208.5	208.02	31%
DUST SEC.	30634.5	28269.5	117.31	8%	9781.0	9373.0	116.50	4%	11728486.2	9635606.9	146.59	18%
DUST TOTAL	172902.5	158497.0	138.78	8%	45747.5	42748.5	142.61	7%	53253179.8	38215815.35	192.53	28%
TOTAL	831646.5	705161.1	135.97	15%	200124.9	166907.7	134.17	17%	203845395.6	139629107.13	189.82	32%

OFFER / SOLD QUANTITY & AVERAGE PRICE

LEAF	THIS SALE				LAST SALE				UPTO Sale 9			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022/23	658744.0	546664.1	135.15	17%	154377.4	124159.2	131.26	20%	150592215.9	101413291.8	188.81	33%
2021/22	555620.8	457096.7	131.70	18%	938910.5	672511.9	135.35	28%	150440930.7	110238503.9	183.28	27%
DUST	THIS SALE				LAST SALE				UPTO Sale 9			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022/23	172902.5	158497.0	138.78	8%	45747.5	42748.5	142.61	7%	53253179.8	38215815.4	192.53	28%
2021/22	328983.5	200612.9	125.30	39%	493156.5	331709.0	131.62	33%	68642414.8	45976825.4	178.92	33%
TOTAL	THIS SALE				LAST SALE				UPTO Sale 9			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022/23	831646.5	705161.1	135.97	15%	200124.9	166907.7	134.17	17%	203845395.6	139629107.1	189.82	32%
2021/22	884604.3	657709.6	129.75	26%	1432067.0	1004220.9	134.12	30%	219083345.5	156215329.2	182.00	29%

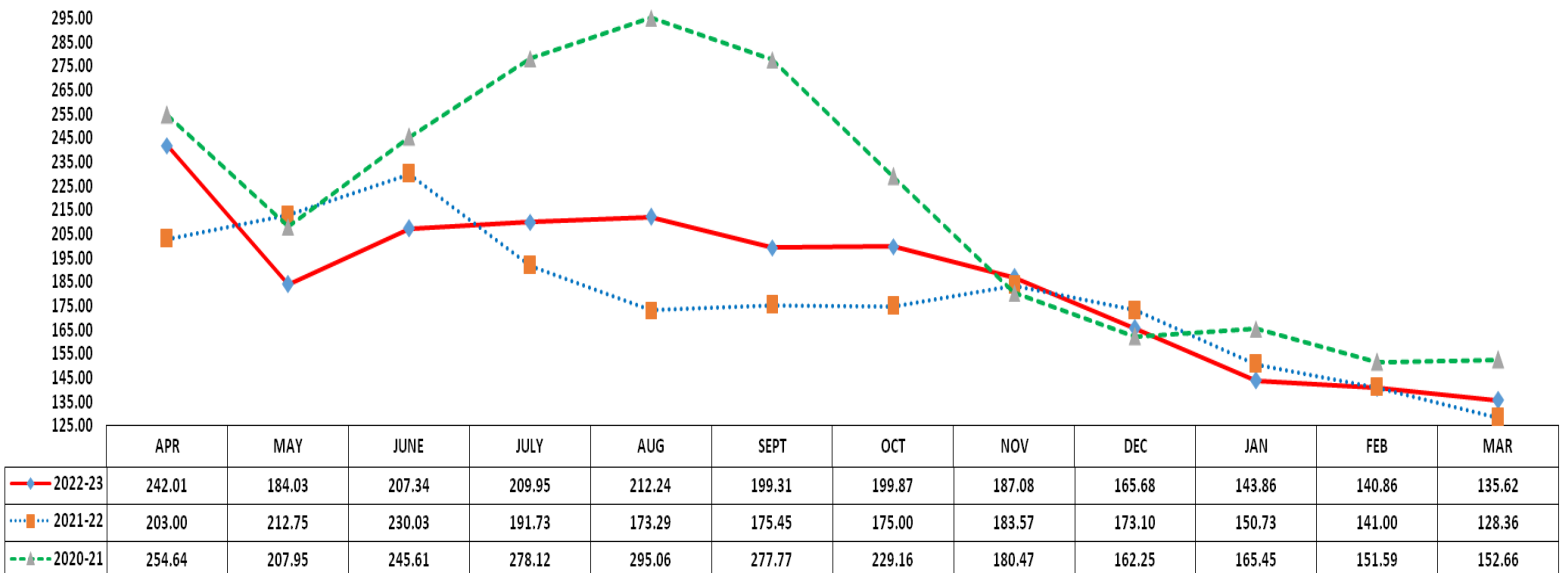
PRICE RANGE

% OF TEAS SOLD	LEAF					DUST				
	2022/23		UP TO Sale 9			2022/23		UP TO Sale 9		
	Sale 9	Sale 56	2022/23	2021/22	2020/21	Sale 9	Sale 56	2022/23	2021/22	2020/21
BELOW 100	0.22	0.00	0.77	0.45	0.04	2.71	0.00	0.89	0.92	0.23
BETWEEN 100.00-119.99	35.83	25.54	9.07	6.20	1.30	16.08	12.19	8.03	10.23	1.98
BETWEEN 120.00-139.99	33.33	50.45	13.23	15.01	7.19	41.62	45.82	14.05	19.59	7.08
BETWEEN 140.00-159.99	14.25	10.91	14.69	18.62	15.84	26.48	11.45	14.95	16.30	11.95
BETWEEN 160.00-179.99	7.76	9.87	14.58	15.92	12.85	5.93	25.16	14.35	12.63	11.47
BETWEEN 180.00-199.99	3.97	1.34	10.22	11.82	7.70	1.83	3.42	8.75	9.89	7.79
BETWEEN 200.00-219.99	1.86	1.61	9.35	9.51	7.81	1.99	1.96	8.12	7.63	7.62
BETWEEN 220.00-239.99	1.47	0.00	6.64	6.66	9.80	2.00	0.00	6.49	5.63	9.56
BETWEEN 240.00-259.99	0.86	0.00	6.05	4.65	10.28	0.46	0.00	6.45	4.07	11.62
BETWEEN 260.00-279.99	0.27	0.28	4.96	3.39	10.73	0.46	0.00	4.57	3.77	8.62
BETWEEN 280.00-299.99	0.05	0.00	3.50	2.75	5.66	0.00	0.00	3.78	3.49	5.68
300 AND ABOVE	0.13	0.00	6.93	5.03	10.81	0.44	0.00	9.59	5.84	16.40

FUTURE FRESH OFFERING (IN PACKAGES)

SALE NO	THIS YEAR-2022			LAST YEAR-2021			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
56	2051	960	3011	NO SALE			2051	960	3011
12	3715	823	4538	NO SALE			3715	823	4538
13	2914	735	3649	7401	1048	8449	-4487	-313	-4800
TOTAL	8680	2518	11198	7401	1048	8449	1279	1470	2749

GTAC Monthly Price Movement



* Please note March 2022-23 Price is calculated on Sale 56,9 Only

GTAC BUYING (NEW TEAS) FOR THE Sale 9

	CTC LEAF			DUST			TOTAL				
OFFER	6,58,744.0	Kgs		1,72,902.5	Kgs		8,31,646.5	Kgs			
SOLD	5,46,664.1	Kgs		1,58,497.0	Kgs		7,05,161.1	Kgs			
SOLD %	83%			92%			85%				
ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%
TCPL	10,765.2	107.73	2%	TCPL			0%	TCPL	10,765.2	107.73	2%
HUL	8,093.2	141.57	1%	HUL	692.5	141.00	0%	HUL	8,785.7	141.53	1%
W.India	1,36,873.5	141.73	25%	W.India	65,044.0	138.95	41%	W.India	2,01,917.5	140.83	29%
Wl.Pack	61,395.9	131.62	11%	Wl.Pack	13,034.0	136.36	8%	Wl.Pack	74,429.9	132.45	11%
N.India	1,13,983.8	140.09	21%	N.India	28,879.5	137.62	18%	N.India	1,42,863.3	139.60	20%
Nl.Pack	73,794.8	137.84	13%	Nl.Pack			0%	Nl.Pack	73,794.8	137.84	10%
Packeteers	-		0%	Packeteers	3,198.5	129.41	2%	Packeteers	3,198.5	129.41	0%
C.India	12,138.7	141.86	2%	C.India			0%	C.India	12,138.7	141.86	2%
Exports	11,442.5	107.96	2%	Exports			0%	Exports	11,442.5	107.96	2%
Local	75,278.3	124.47	14%	Local	24,384.5	139.78	15%	Local	99,662.8	128.22	14%
S.India	-		0%	S.India	20,593.5	145.82	13%	S.India	20,593.5	145.82	3%
Others	42,898.2	131.22	8%	Others	2,670.5	106.05	2%	Others	45,568.7	129.74	6%
TOTAL	5,46,664.1	135.15	100%	TOTAL	1,58,497.0	138.78	100%	TOTAL	7,05,161.1	135.97	100%

ASSAM BATTING ORDER (GTAC+CTTA) Sale 14 TO 9

MARK	2022-23			2021-22		
	RANK	KGS	AVG	RANK	KGS	AVG
GATOONGA	1	8,04,380.2	401.15	1	10,23,672.2	393.82
HOOKHMOL	2	4,15,063.9	398.80	2	3,61,369.8	390.87
HALMARI	3	6,94,506.3	393.09	4	7,32,025.1	382.81
BANAMALIE	4	1,85,608.2	389.42	15	2,26,990.9	318.78
MOKRUNG	5	4,74,368.7	384.64	3	5,47,493.3	383.93
SOTAI	6	2,13,292.8	353.84	5	2,23,375.1	357.49
SALKATHONI	7	6,04,283.9	352.87	18	8,71,288.0	315.46
DOOMURDULLUNG	8	2,42,842.9	346.41	24	4,42,531.6	303.00
HAJUA	9	2,03,033.8	339.36	9	2,30,616.6	340.03
KAMARBUND	10	1,90,234.5	333.62	36	2,20,925.8	283.87
BORJAN	11	8,18,144.5	332.11	6	8,34,404.0	352.32
DEHA	12	3,94,748.0	327.66	12	4,69,801.1	322.77
GELAKEY	13	1,94,056.7	325.46	7	2,07,774.4	340.56
KHONA	14	2,63,276.3	321.89	22	2,55,599.9	310.68
GHILLIDARY	15	3,75,249.7	319.09	8	2,54,732.1	340.33
DUFLATING	16	4,99,181.6	317.97	11	4,56,122.8	325.03
BETTYBARI	17	5,94,345.5	309.41	261	5,86,862.4	177.27
KOOMTAI(B)	18	17,09,939.8	308.42	28	17,43,089.4	293.58
NAHORHABICLONALSPECIAL	19	2,23,938.9	308.29	26	1,45,712.6	298.04
JAMIRAH	20	5,39,483.2	306.19			
KHARIKATIA	21	7,82,873.6	301.89	10	8,93,054.1	325.68
MANGALAMCLONALSPECIAL	22	2,50,255.5	299.22	14	1,61,403.4	319.41
KHONGEA	23	4,73,226.9	298.62	17	5,16,869.0	316.26
SREESIBBARI	24	4,33,266.1	298.55	20	3,21,209.5	312.87
TEOK	25	6,46,566.2	294.21	34	6,67,632.4	286.76

* Above 1 Lakh Kgs.

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