



J THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - SALE 1/2024

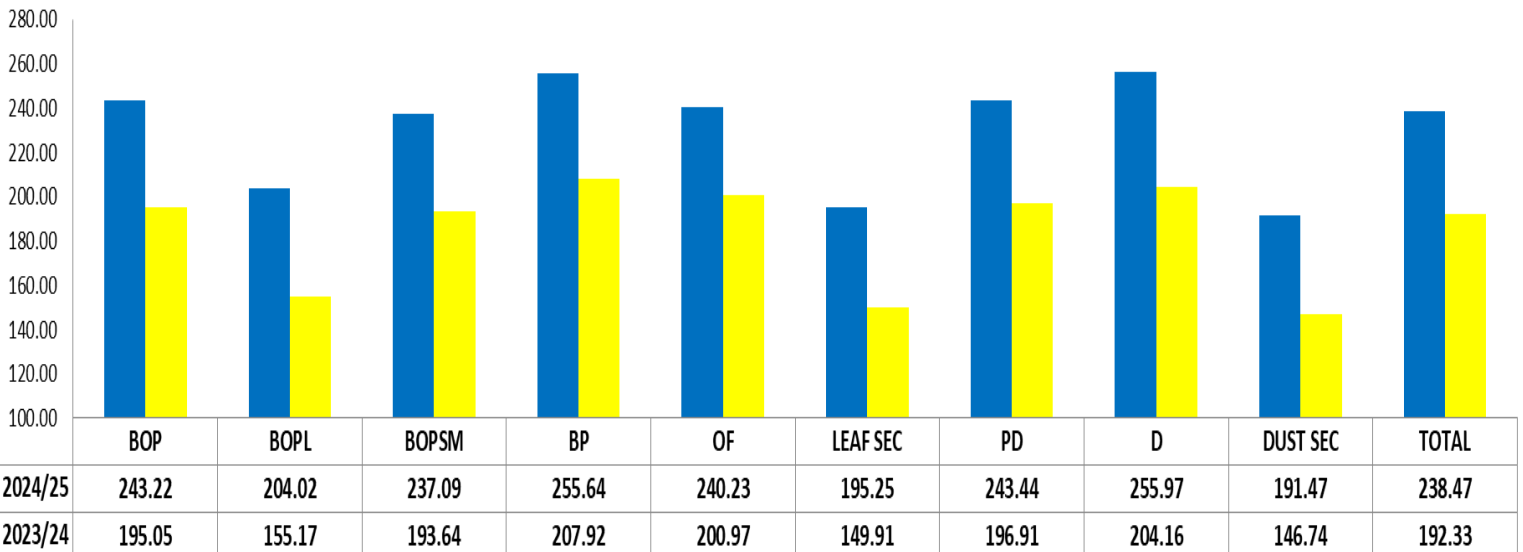
(*NEW SEASON TEAS ONLY)

Market Report	
LEAF	DUST
* Market witnessed good demand. * Select good liquoring/ cleaner varieties irregular around last. * Remainder easier following quality.	* Market witnessed fair demand. * Cleaner descriptions irregular around last. * Remainder lower and witnessed some withdrawals.
Buying Analysis	
LEAF	DUST
* HUL: Active * TCPL: Selective. * WI: Operated. * INTERNALS : Fair support. * Exporters: Selective enquiry on bolder broken.	* WI: Operated. * Major Blenders: Selective. * INTERNALS : Fair support.

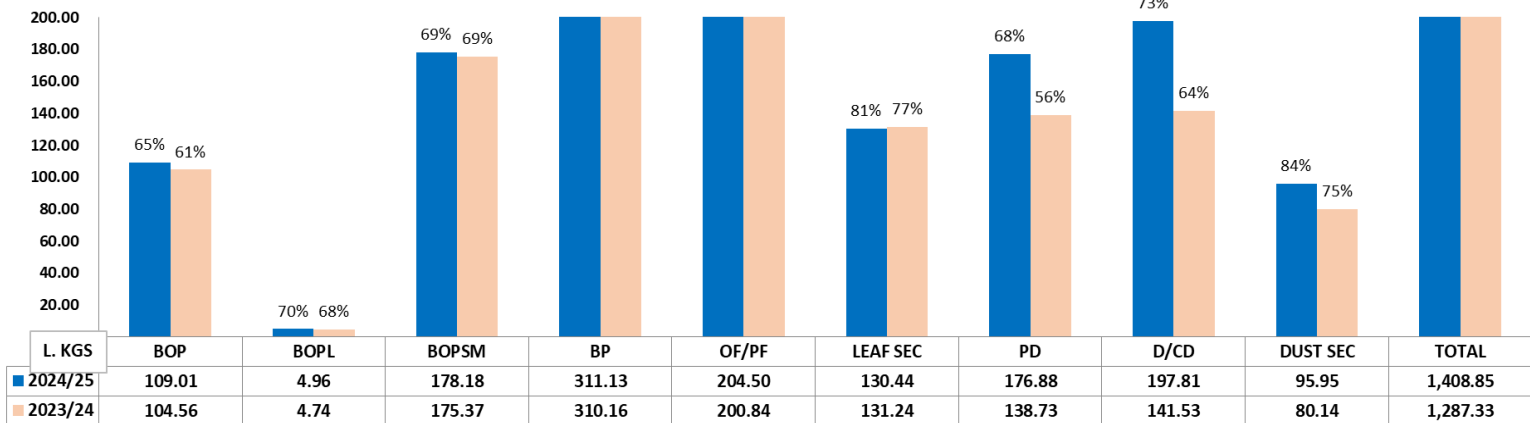
AUCTION AVERAGES												
	2024/25			2023/24			2022/23			UPTO SALE 1		
	SALE 1	SALE 52	+/-	0.00	SALE 52	+/-	SALE 1	SALE 52	+/-	2024/25	2023/24	2022/23
LEAF	155.77	164.96	-9.20	146.45	151.30	-4.85	146.08	153.87	-7.79	238.65	193.78	193.52
DUST	158.08	165.48	-7.40	146.32	149.06	-2.74	152.51	162.14	-9.63	238.11	188.60	196.67
TOTAL	156.41	165.08	-8.67	146.41	150.73	-4.32	147.78	155.95	-8.17	238.47	192.33	194.39

GTAC AUCTION AVERAGES										
SALE		46	47	48	49	50	51	52	1	
LEAF	2024/25	227.07	215.58	204.97	194.47	188.21	173.48	164.96	155.77	
	2023/24	198.82	185.40	186.45	170.68	163.52	159.02	151.30	146.45	
DUST	2024/25	243.24	231.66	223.23	212.66	199.21	185.49	165.48	158.08	
	2023/24	177.77	175.53	181.00	165.72	165.07	155.87	149.06	146.32	
TOTAL	2024/25	231.82	220.94	210.74	199.53	191.42	176.95	165.08	156.41	
	2023/24	186.90	182.61	184.97	169.30	163.89	158.28	150.73	146.41	

GTAC Grade Wise Averages Upto Sale 1



GTAC Grade Wise Sold Quantities & Sold % Upto Sale 1



OFFER / SOLD QUANTITY & AVERAGE PRICE (2024/25)

	THIS SALE				LAST SALE				UPTO SALE 1			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	24,84,817	16,72,638	161.26	33%	39,67,679	23,60,227	168.31	41%	9,00,85,165	6,34,39,763	245.93	30%
FANNINGS	6,52,739	4,32,144	163.46	34%	10,49,615	5,70,565	174.91	46%	3,07,11,563	2,04,50,290	240.23	33%
LEAF SEC.	6,83,622	5,74,211	133.99	16%	7,18,501	5,53,026	140.40	23%	1,17,01,700	99,31,986	188.88	15%
LEAF TOTAL	38,21,177	26,78,993	155.77	30%	57,35,795	34,83,817	164.96	39%	13,24,98,428	9,38,22,040	238.65	29%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	11,03,512	6,54,916	169.54	41%	13,00,016	7,23,027	175.07	44%	5,31,95,613	3,74,68,424	250.05	30%
DUST SEC.	4,85,382	3,75,812	138.13	23%	4,66,084	3,12,652	143.32	33%	1,14,18,857	95,94,772	191.47	16%
DUST TOTAL	15,88,893	10,30,728	158.08	35%	17,66,100	10,35,679	165.48	41%	6,46,14,470	4,70,63,196	238.11	27%
TOTAL	54,10,070	37,09,720	156.41	31%	75,01,896	45,19,496	165.08	40%	19,71,12,898	14,08,85,235	238.47	29%

OFFER / SOLD QUANTITY & AVERAGE PRICE

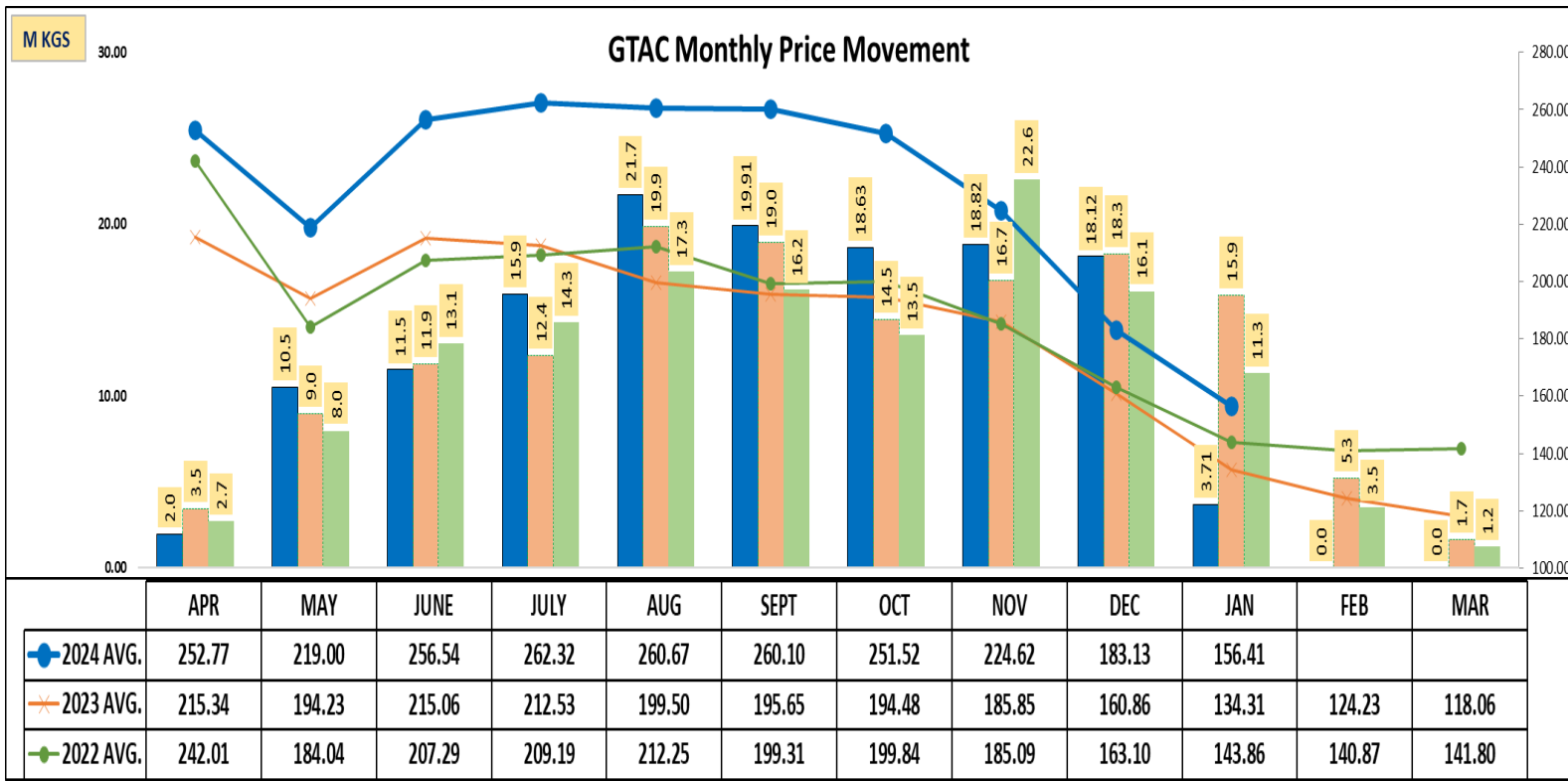
LEAF	THIS SALE				LAST SALE				UPTO SALE 1			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024/25	38,21,177	26,78,993	155.77	30%	57,35,795	34,83,817	164.96	39%	13,24,98,428	9,38,22,040	238.65	29%
2023/24	47,02,257	27,40,213	146.45	42%	47,58,018	30,91,398	151.30	35%	13,70,87,031	9,26,91,617	193.78	32%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024/25	15,88,893	10,30,728	158.08	35%	17,66,100	10,35,679	165.48	16548%	6,46,14,470	4,70,63,196	238.11	27%
2023/24	17,78,137	9,66,156	146.32	46%	17,18,575	10,40,653	149.06	39%	5,75,50,931	3,60,41,040	188.60	37%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024/25	54,10,070	37,09,720	156.41	31%	75,01,896	45,19,496	165.08	40%	19,71,12,898	14,08,85,235	238.47	29%
2023/24	64,80,394	37,06,369	146.41	43%	64,76,593	41,32,051	150.73	36%	19,46,37,963	12,87,32,657	192.33	34%

PRICE RANGE

% OF TEAS SOLD	LEAF					DUST				
	2024/25		UPTO SALE 1			2024/25		UPTO SALE 1		
	SALE 1	SALE 52	2024/25	2023/24	2022/23	SALE 1	SALE 52	2024/25	2023/24	2022/23
BELOW 150	54.25	40.74	8.53	27.60	26.75	49.22	38.85	7.61	30.59	27.76
BETWEEN 151.00-200.00	33.07	41.93	22.73	31.72	35.59	39.51	47.48	23.45	30.77	32.58
BETWEEN 201.00-250.00	11.14	15.51	30.83	23.47	18.56	7.57	9.13	30.68	23.16	17.53
BETWEEN 251.00-300.00	0.97	1.51	19.07	10.66	12.37	2.04	3.47	19.05	11.32	12.77
BETWEEN 301.00-350.00	0.41	0.18	11.76	4.63	4.96	0.97	0.78	13.30	2.85	6.99
BETWEEN 351.00-400.00	0.11	0.13	5.60	1.20	1.33	0.33	0.13	4.67	1.12	2.03
ABOVE 400.00	0.06	0.00	1.47	0.72	0.43	0.36	0.15	1.24	0.19	0.34

FUTURE FRESH OFFERING (IN PACKAGES)

SALE NO	THIS YEAR-2024			LAST YEAR-2023			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
2	1,20,743	45,479	1,66,222	94,979	32,517	1,27,496	25,764	12,962	38,726
3	81,107	29,206	1,10,313	74,638	26,520	1,01,158	6,469	2,686	9,155
4	79,201	31,133	1,10,334	56,204	21,112	77,316	22,997	10,021	33,018
TOTAL	2,81,051	1,05,818	3,86,869	2,25,821	80,149	3,05,970	55,230	25,669	80,899



* Please note January 2024-25 Price is calculated on 1 Only

GTAC BUYING (NEW TEAS) FOR THE SALE 1

	LEAF			DUST				TOTAL			
	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%
OFFER	38,21,177.0		Kgs	OFFER	15,88,893.4		Kgs	OFFER	54,10,070.4		Kgs
SOLD	26,78,992.6		Kgs	SOLD	10,30,727.8		Kgs	SOLD	37,09,720.4		Kgs
SOLD %	70%			SOLD %	65%			SOLD %	69%		
TCPL	70,175	135.60	3%	TCPL	49,825	145.05	5%	TCPL	1,20,000	139.52	3%
HUL	6,39,935	154.89	24%	HUL	63,255	205.87	6%	HUL	7,03,191	159.48	19%
W.India	4,18,364	159.66	16%	W.India	1,52,212	160.69	15%	W.India	5,70,577	159.93	15%
WI.Pack	81,506	195.26	3%	WI.Pack	1,33,112	171.19	13%	WI.Pack	2,14,618	180.33	6%
N.India	8,53,852	157.00	32%	N.India	1,37,157	167.71	13%	N.India	9,91,008	158.48	27%
NI.Pack	96,448	162.76	4%	NI.Pack	28,035	158.70	3%	NI.Pack	1,24,483	161.85	3%
Packeteers	2,50,754	136.99	9%	Packeteers	1,91,900	137.19	19%	Packeteers	4,42,654	137.08	12%
C.India	24,144	131.09	1%	C.India	22,902	166.94	2%	C.India	47,045	148.54	1%
Exports	50,487	152.71	2%	Exports	60,671	141.10	6%	Exports	1,11,158	146.37	3%
Local	1,27,090	174.32	5%	Local	33,534	139.28	3%	Local	1,60,623	167.01	4%
S.India	8,970	161.76	0%	S.India	67,691	148.65	7%	S.India	76,661	150.19	2%
Others	57,268	128.65	2%	Others	90,434	160.89	9%	Others	1,47,702	148.39	4%
TOTAL	26,78,993	155.77	100%	TOTAL	10,30,728	158.08	100%	TOTAL	37,09,720	156.41	100%

ASSAM BATTING ORDER (GTAC+CTTA) Upto SALE 1 (CTTA SALE 52)

MARK	2024-25			2023-24		
	RANK	KGS	AVG	RANK	KGS	AVG
GATOONGA	1	5,45,018	457.40	1	6,11,740	461.57
HOOKHMOL	2	3,47,906	448.64	2	3,95,861	430.61
MOKRUNG	3	3,55,886	440.86	3	3,26,213	427.54
HALMARI	4	6,91,519	410.83	4	7,28,667	395.54
HATIMARA	5	3,83,404	404.78	23	2,73,611	309.40
SALKATHONI	6	5,06,745	394.11	6	4,37,543	384.62
DOOMURDULLUNG	7	6,29,699	389.29	9	3,04,589	366.60
HAJUA	8	5,57,315	372.13	12	2,30,489	352.55
KAMARBUND	9	2,14,578	359.92	13	1,92,329	339.33
BORJAN	10	4,79,346	358.42	8	6,68,676	367.84
GHILLIDARY	11	3,31,081	355.67	10	3,17,339	365.29
KHARIKATIA	12	5,24,166	355.52	17	4,24,630	323.82
BANAMALIE	13	1,85,824	355.33	7	1,69,634	382.74
HARMUTTY	14	1,45,584	354.85	32	1,60,594	287.61
KOOMTAI(B)	15	16,56,060	351.59	26	16,70,184	297.58
NAHORHABICLONALSPECIAL	16	1,89,304	349.82	14	1,62,327	337.31
DEJOO	17	1,01,280	349.77	53	1,47,198	265.36
GELAKEY	18	3,03,171	344.56	16	2,01,253	326.27
DUFLATING	19	4,86,640	344.42	15	4,53,524	332.93
SOCKIETING	20	5,07,113	341.70	194	2,13,324	214.09
HIRAJULI	21	2,21,330	341.21	31	1,32,834	287.77
BORSILLAH	22	3,17,952	337.58			
DEHA	23	3,45,232	337.55	20	4,17,578	317.82
DECKIAJULI	24	5,78,418	337.53	11	5,45,502	360.23
KAKADONGA	25	1,86,820	335.87	33	1,88,757	286.19

* Above 1,00,000 Kgs

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